## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

## GENERAL ELECTRIC CAPITAL CORP

Form 424B3 May 29, 2008

**CALCULATION OF REGISTRATION FEE** 

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
4.150% Internotes® Due May 15, 2012	\$23,610,000	\$927.87
4.900% Internotes® Due May 15, 2015	\$15,019,000	\$590.25

Filed Under Rule 424(b)(3), Registration Statement No. 333-132807

Pricing Supplement Number 234 Dated May 27, 2008

(To: Prospectus Dated March 29, 2006, as supplemented by Prospectus Supplement Dated March 29, 2006)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	Product Ranking	Moody's Rating
36966RY59	100%	0.750%	FIXED	4.150%	SEMI-ANNUAL	05/15/2012	11/15/2008	\$19.02	YES	Senior Unsecured Notes	Aaa

**Redemption Information:** Non-Callable.

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	Product Ranking	Moody's Rating
36966RY67	100%	1.200%	FIXED	4.900%	SEMI-ANNUAL	05/15/2015	11/15/2008	\$22.46	YES	Senior Unsecured Notes	Aaa

**Redemption Information:** Non-Callable.

General Electric Capital	
Corporation	

Offering Dates: May 19, 2008 through May 27, 2008

Trade Date: May 27, 2008 @12:00 PM ET

Settle Date: May 30, 2008

Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry

only

DTC number: 0235 via RBC Dain Rauscher Inc.

Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Securities LLC, Wachovia Securities LLC, Wachovia

Securities LLC

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by

General Electric Capital Corporation
GE Capital \*InterNotes®
Prospectus Supplement
Dated March 29, 2006

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calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.

\* GE CAPITAL is the registered trademark of the General Electric Company.

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