

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

October 07, 2004

Filed Under Rule 424(b)(3), Registration Statement Nos. 333-100527 and 333-114095

Pricing Supplement Number 86 Dated 10/04/2004

(To: Prospectus Dated June 17, 2004, as supplemented by Prospectus Supplement Dated June 18, 2004)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survival Option |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RSV9 | \$2,412,000.00 | 100% | 1.000% | \$2,387,880.00 | FIXED | 3.450% | QUARTERLY | 10/15/2009 | 01/15/2005 | \$9.39 | YES |

Redemption Information: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survival Option |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RSW7 | \$2,098,000.00 | 100% | 1.400% | \$2,068,628.00 | FIXED | 4.250% | SEMI-ANNUAL | 10/15/2013 | 04/15/2005 | \$22.19 | YES |

Redemption Information: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survival Option |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RSX5 | \$8,598,000.00 | 100% | 2.000% | \$8,426,040.00 | FIXED | 5.000% | QUARTERLY | 10/15/2019 | 01/15/2005 | \$13.61 | YES |

Redemption Information: Callable at 100.000% on 10/15/2009 and every coupon date thereafter.. The General Electric Capital Corporation Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 10/15/2009 at a redemption price equal to 100% of the principal amount of the General Electric Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survival Option |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RSY3 | \$5,792,000.00 | 100% | 2.000% | \$5,676,160.00 | FIXED | 5.150% | SEMI-ANNUAL | 10/15/2023 | 04/15/2005 | \$26.89 | YES |

Redemption Information: Callable at 100.000% on 10/15/2008 and every coupon date thereafter.. The General Electric Capital Corporation Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 10/15/2008 at a redemption price equal to 100% of the principal amount of the General Electric Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

| | | |
|--------------------------------------|--|---|
| General Electric Capital Corporation | Trade Date: October 04, 2004 @ 12:00 PM ET Settle Date: October 07, 2004 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry | General Electric Capital Corporation \$15,626,271,000.00 GE Capital InterNotes* InterNotes Prospectus Supplement |
|--------------------------------------|--|---|

only

Dated 18-Jun-04

DTC number: 0443 via Pershing, LLC

Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Financial Services, Inc., Wachovia LLC

** GE CAPITAL is the registered trademark of the General Electric Company.*

InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.