

COMSTOCK RESOURCES INC
Form 8-K/A
May 16, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
Amendment No. 1

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 1, 2012

COMSTOCK RESOURCES, INC.

(Exact Name of Registrant as Specified in Charter)

STATE OF NEVADA
(State or other
jurisdiction incorporation)

001-03262
(Commission File Number)

94-1667468
(I.R.S. Employer
Identification Number)

5300 Town And Country Boulevard
Suite 500
Frisco, Texas 75034
(Address of principal executive offices)

(972) 668-8800
(Registrant's Telephone No.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 9.01 Financial Statements, Pro Forma Financial Information and Exhibits

(b) Pro Forma Information.

This Current Report on Form 8-K/A of Comstock Resources, Inc. (the "Company") amends the Company's Current Report on Form 8-K filed on May 1, 2012. This Amendment is being filed solely to furnish pro forma information with respect to the divestiture of certain of the Company's oil and gas properties in South Texas and North Louisiana during 2012.

The unaudited pro forma consolidated financial statements giving effect to the disposition of certain of the Company's oil and gas properties in South Texas and North Louisiana properties as of March 31, 2012 and for the twelve months ended December 31, 2011 and the three months ended March 31, 2012 are filed as Exhibit 99.2 and incorporated by reference herein.

(d) Exhibits. The following Exhibits are filed with this document:

Exhibit 99.2 Unaudited Pro Forma Condensed Consolidated Balance Sheet as of March 31, 2012 and Consolidated Statements of Operations for the Year Ended December 31, 2011 and the Three Months ended March 31, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMSTOCK RESOURCES, INC.

Dated: May 16, 2012

By: /s/ ROLAND O. BURNS
Roland O. Burns
Senior Vice President and Chief Financial
Officer