

Edgar Filing: DEVX ENERGY INC - Form SC TO-C

DEVX ENERGY INC  
Form SC TO-C  
October 23, 2001

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE TO

TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)  
OF THE SECURITIES EXCHANGE ACT OF 1934

DevX Energy, Inc.  
(Name of Subject Company)

Comstock Acquisition Inc.  
Comstock Resources, Inc.  
(Names of Filing Persons (Offeror))

Common Stock, par value \$0.234 per share  
(Title of Class of Securities)

25189P203  
(CUSIP Number of Class of Securities)

M. Jay Allison  
President and Chief Executive Officer  
Comstock Resources, Inc.  
5300 Town and Country Blvd., Suite 500  
Frisco, Texas 75034  
(972) 668-8800

(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications on Behalf of Filing Persons)

Copy to:  
Jack E. Jacobsen  
Locke Liddell & Sapp LLP  
2200 Ross Avenue, Suite 220  
Dallas, Texas 75201  
(214) 740-8000

CALCULATION OF FILING FEE

Transaction Value  
Not Applicable  
Amount of Filing Fee  
Not Applicable

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \_\_\_\_\_ Filing Party: \_\_\_\_\_  
Form or Registration No.: \_\_\_\_\_ Date Filed: \_\_\_\_\_

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3. amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release issued by Comstock Resources, Inc. on October 22, 2001