Edgar Filing: CATERPILLAR INC - Form 4

CATEDDILLAD INC

Form 4							
March 02, 2007					OMB AF	PROVAL	
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549					OMB Number:	3235-0287	
Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Check this box if no longer subject to StateMent OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940					Expires:January 31, 2005Estimated average burden hours per response0.5		
(Print or Type Responses)							
1. Name and Address of Repo POWELL CHARLES D	ssuer Name and Ticker o ool 'ERPILLAR INC [C	-	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) (First) 24 QUEEN ANNE'S GA	te of Earliest Transaction th/Day/Year) 8/2007	I	Officer (give title Other (specify below)				
(Street)	Amendment, Date Origin (Month/Day/Year)	al	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person				
LONDON ENGLAND	SW1H 9AA			Form filed by Me Person	ore than One Rej	porting	
(City) (State)	(Zip)	fable I - Non-Derivative	e Securities Acqu	uired, Disposed of,	or Beneficiall	y Owned	
	(Month/Day/Year) Execution Date, if Transaction(A)		(A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common 02/28/2007		$A^{(2)}_{2} \qquad 22$	A \$ 64.035	4,745 <u>(1)</u>	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	 6. Date Exercisable and tionNumber Expiration Date of (Month/Day/Year) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 		Date	Secur	unt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr
		Code V	4, and 5)	·	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
1	Director	10% Owner	Officer	Other		
POWELL CHARLES D 24 QUEEN ANNE'S GATE LONDON ENGLAND SW1H 9AA	Х					
Signatures						
Charles D. Powell; L.J. Huxtable, POA	03/02/2007					
<u>**</u> Signature of Reporting Person		Date				

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Included in this amount are 267 shares in dividend reinvestment.
- (2) Stock received in lieu of director's fees.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.