

Durr Julie J
Form 5
January 28, 2019

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0362
Expires: January 31, 2005
Estimated average burden hours per response... 1.0

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
Ann S. Gerdin Revocable Trust
(Last) (First) (Middle)

2. Issuer Name and Ticker or Trading Symbol
HEARTLAND EXPRESS INC [HTLD]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
12/31/2018

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer
(Check all applicable)
 Director 10% Owner
 Officer (give title below) Other (specify below)
Co-Trustee of 10% Owner

6. Individual or Joint/Group Reporting
(check applicable line)
 Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

901 NORTH KANSAS AVENUE
(Street)

NORTH LIBERTY, IA 52317
(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D) Price			
Common Stock	01/19/2018	Â	G(1)	697,884 A \$ 0	9,420,261	D (2)	Â
Common Stock	01/19/2018	Â	G(1)	475,319 A \$ 0	9,895,580	D (2)	Â
Common Stock	12/07/2018	Â	G(1)	1,094,411 A \$ 0	10,989,991	D (2)	Â
Common Stock	12/07/2018	Â	G(1)	745,004 A \$ 0	11,734,995	D (2)	Â

Edgar Filing: Durr Julie J - Form 5

Common Stock	12/07/2018	Â	G ⁽¹⁾	539,605	A	\$ 0	12,274,600	D ⁽²⁾	Â
Common Stock	12/07/2018	Â	G ⁽¹⁾	469,509	A	\$ 0	7,963,626	I	Co-Trustee of Trust ⁽³⁾
Common Stock	Â	Â	Â	Â	Â	Â	38,424	I	Trustee of Trusts ⁽⁴⁾
Common Stock	Â	Â	Â	Â	Â	Â	38,424	I	Trustee of Trusts ⁽⁵⁾
Common Stock	Â	Â	Â	Â	Â	Â	5,003,805	I	Co-Trustee of Trust ⁽⁶⁾
Common Stock	Â	Â	Â	Â	Â	Â	7,813	I	By Spouse ⁽⁷⁾
Common Stock	Â	Â	Â	Â	Â	Â	1,936,276	I	Co-General Partner of Partnership ⁽⁸⁾
Common Stock	Â	Â	Â	Â	Â	Â	681,124	D ⁽⁹⁾	Â
Common Stock	Â	Â	Â	Â	Â	Â	681,124	D ⁽¹⁰⁾	Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Price of Derivative Security (Instr. 5)
					(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address

Relationships

Reporting Owners

Edgar Filing: Durr Julie J - Form 5

	Director	10% Owner	Officer	Other
Ann S. Gerdin Revocable Trust 901 NORTH KANSAS AVENUE NORTH LIBERTY, IA 52317	^	^ X	^	Co-Trustee of 10% Owner
Janssen Angela K 901 NORTH KANSAS AVENUE NORTH LIBERTY, IA 52317	^	^	^	Co-Trustee of 10% Owner
Gerdin Ann S 901 NORTH KANSAS AVENUE NORTH LIBERTY, IA 52317	^	^ X	^	^
Durr Julie J 901 NORTH KANSAS AVENUE NORTH LIBERTY, IA 52317	^	^	^	Co-Trustee of 10% Owner

Signatures

/s/Michael Gerdin, Co-Trustee of the Ann S. Gerdin Revocable Trust, by Chris Strain, pursuant to power of attorney previously filed	01/28/2019
__Signature of Reporting Person	Date
/s/Angela K. Janssen, by Chris Strain, pursuant to power of attorney previously filed	01/28/2019
__Signature of Reporting Person	Date
/s/Julie J. Durr, by Chris Strain, pursuant to power of attorney previously filed	01/28/2019
__Signature of Reporting Person	Date
/s/ Ann S. Gerdin, by Chris Strain, pursuant to power of attorney previously filed	01/28/2019
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Annuity distributions made from grantor retained annuity trusts created for the benefit of Ann Gerdin.
Michael Gerdin, Mrs. Durr, Mrs. Janssen, and Mrs. Gerdin serve as co-trustees over shares held by the Ann S. Gerdin Revocable Trust.
- (2) As co-trustees, they have shared voting and dispositive powers with respect to this trust. Beneficial ownership is disclaimed for Mr. Gerdin, Mrs. Durr, and Mrs. Janssen.

Mr. Gerdin, Mrs. Durr, and Mrs. Janssen are the beneficiaries of the 2009 Gerdin Heartland Trust. Remainder interests were distributed from grantor retained annuity trusts created for the benefit of Mrs. Gerdin to the 2009 Gerdin Heartland Trust. Mr. Gerdin, one of the three beneficiaries of the 2009 Gerdin Heartland Trust also reported the distribution of the remainder interests. Mr. Gerdin, Mrs. Durr, and Mrs. Janssen serve as co-trustees over shares held by the trust. Beneficial ownership is disclaimed with respect to this trust because none of the trustees have the power to vote or dispose shares without consent of the other two trustees.
- (3) Mrs. Janssen is the trustee of trusts created for the benefit of her children. As trustee, Mrs. Janssen has voting and dispositive powers with respect to this trust. Beneficial ownership is disclaimed.
- (4) Mrs. Durr is the trustee of trusts created for the benefit of her children. As trustee, Mrs. Durr has voting and dispositive powers with respect to this trust. Beneficial ownership is disclaimed.

Mr. Gerdin, Mrs. Durr, and Mrs. Janssen are the beneficiaries of the 2007 Gerdin Heartland Trust. Mr. Gerdin, Mrs. Durr, and Mrs. Janssen serve as co-trustees over shares held by the trust. Beneficial ownership is disclaimed with respect to this trust because none of the trustees have the power to vote or dispose shares without the consent of the other two trustees.
- (5) Mrs. Janssen's husband owns these shares. Beneficial ownership of these shares is disclaimed.
- (6)
- (7)
- (8)

Edgar Filing: Durr Julie J - Form 5

The Ann S. Gerdin Revocable Trust, Mr. Gerdin, Mrs. Durr, and Mrs. Janssen are co-general partners of Gerdin Family Investments LP. None of the Ann S. Gerdin Revocable Trust, Mr. Gerdin, Mrs. Durr, or Mrs. Janssen has voting and dispositive powers with respect to this partnership without consent of the majority of the other co-general partners. Beneficial ownership is disclaimed except to the extent of each such reporting person's percentage ownership of general and limited partner shares in the partnership.

(9) Mrs. Janssen's directly owned shares.

(10) Mrs. Durr's directly owned shares.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.