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- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 DFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE

On June 1, 2015, Optex Systems Holdings, Inc. (the “Company”) filed a Current Report on Form 8-K regarding its May 26, 2015 entry into a supply agreement with Nightforce Optics, Inc. (“Nightforce”). The Company is filing this Amendment to Current Report on Form 8-K to attach a copy of this supply agreement thereto as Exhibit 99.1.

ITEM 9.01 EXHIBIT

Exhibit 99.1 Supply Agreement, dated May 26, 2015, between the Company and Nightforce (Portions of this exhibit have been omitted pursuant to a request for confidential treatment.)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Optex Systems Holdings, Inc.
(Registrant)

By: /s/ Karen Hawkins
Karen Hawkins
Title: Chief Financial Officer

Date: July 10, 2015