

UBS Group AG  
Form 6-K  
January 22, 2019

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**PURSUANT TO RULE 13a-16 OR 15d-16 UNDER  
THE SECURITIES EXCHANGE ACT OF 1934**

**Date: January 22, 2019**

**UBS Group AG**

**Commission File Number: 1-36764**

**UBS AG**

**Commission File Number: 1-15060**

(Registrants' Names)

Bahnhofstrasse 45, Zurich, Switzerland, and

Aeschenvorstadt 1, Basel, Switzerland

(Address of principal executive offices)

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Indicate by check mark whether the registrants file or will file annual reports under cover of Form 20 F or Form 40-F.

Form 20-F

Form 40-F

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This Form 6-K consists of the 4Q18 UBS Group AG (consolidated) capital instruments and TLAC-eligible senior unsecured debt information, published today by the registrants, which appears immediately following this page.

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UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

Fourth quarter 2018

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss SRB framework as of 31 December 2018.

Information on the Swiss SRB capital framework and on Swiss SRB going and gone concern requirements that are being phased in until the end of 2019 is provided in the “Capital management” section of our Annual Report 2017, available under “Annual reporting” at [www.ubs.com/investors](http://www.ubs.com/investors).

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2018<sup>1</sup>**  
*USD million, except where indicated*

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.12.18	Swiss SRB, incl. transitional arrangements		Swiss SRB as of
					Going concern Amount recognized	Gone concern <sup>2</sup> Amount eligible for	Going concern Amount recognized
					in regulatory capital	the gone concern requirement	in regulatory capital
					as of 31.12.18	as of 31.12.18	as of 31.12.18
<b>Additional tier 1 capital</b>							
1	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0271428317	19.02.15	USD 1,250	<b>1,235</b>		<b>1,235</b>
2	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.14	USD 421	<b>421</b>		<b>421</b>
3	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.15	USD 466	<b>466</b>		<b>466</b>
4	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH031792169721	21.03.16	USD 1,500	<b>1,454</b>		<b>1,454</b>
5	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH033145531810	10.08.16	USD 1,100	<b>1,053</b>		<b>1,053</b>
6	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.16	USD 372	<b>372</b>		<b>372</b>
7	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH040044128031	01.01.18	USD 2,000	<b>1,984</b>		<b>1,984</b>
8			31.12.17	USD 370	<b>370</b>		<b>370</b>

	UBS Group AG, Switzerland, or employing subsidiaries <sup>1</sup>					
9	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH044735370428.11.18	SGD 700		<b>520</b>	<b>520</b>
10	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH028686402707.08.15	USD 1,575		<b>1,540</b>	<b>1,540</b>
11	UBS Group AG, Switzerland, or employing subsidiaries <sup>1</sup>	31.12.18	USD 376		<b>376</b>	<b>376</b>
<b>Total high-trigger loss-absorbing additional tier 1 capital</b>					<b>9,790</b>	<b>9,790</b>
1	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH027142830919.02.15	EUR 1,000		<b>1,162</b>	<b>1,162</b>
2	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH027142833319.02.15	USD 1,250		<b>1,207</b>	<b>1,207</b>
<b>Total low-trigger loss-absorbing additional tier 1 capital<sup>1</sup></b>					<b>2,369</b>	<b>2,369</b>
<b>Total additional tier 1 capital</b>					<b>12,160</b>	<b>12,160</b>
<b>Tier 2 capital</b>						
1	UBS Group AG, Switzerland, or employing subsidiaries <sup>1</sup>	31.12.13	USD 431		<b>0</b>	
<b>Total high-trigger loss-absorbing tier 2 capital<sup>1</sup></b>					<b>0</b>	
1	UBS AG, Switzerland,	US90261AAB8917.08.12	USD 2,000		<b>1,156</b>	<b>771</b>

	Stamford branch				
2	UBS AG, Switzerland	CH024410026615.05.14	USD 2,500	<b>2,492</b>	
3	UBS AG, Switzerland	CH023673382713.02.14	EUR 2,000	<b>2,359</b>	
<b>Total low-trigger loss-absorbing tier 2 capital</b>				<b>6,008</b>	<b>771</b>
1	UBS AG, Switzerland, Jersey branch	XS033131305519.11.07	GBP 130		<b>166</b>
2	UBS AG, Switzerland, New York branch	US870836AC7721.07.95	USD 251		<b>250</b>
3	UBS AG, Switzerland, Jersey branch	XS006227058118.12.95	GBP 61		<b>78</b>
4	UBS AG, Switzerland, New York branch	US870845AC8403.09.96	USD 218		<b>199</b>
<b>Total non-Basel III-compliant tier 2 capital</b>					<b>693</b>

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2018<sup>1</sup>**

*USD million,  
except where  
indicated*

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.12.18	Swiss SRB, incl. transitional arrangements		Swiss SRB as
					Going concern Amount recognized	Gone concern <sup>2</sup> Amount eligible for	Going concern Amount recognized
					in regulatory capital	the gone concern requirement	in regulatory capital
					as of 31.12.18	as of 31.12.18	as of 31.12.18
1	UBS Group Funding (Switzerland) AG	144A:24.09.15 US90351DAA54	24.09.15	USD 1,500		733	
		RegS: USG91703AA90					
2	UBS Group Funding (Switzerland) AG	144A:24.09.15 US90351DAC11	24.09.15	USD 300		150	
		RegS: USG91703AC56					
3	UBS Group Funding (Switzerland) AG	144A:05.04.16 US90351DAE76	05.04.16	USD 1,000		998	
		RegS: USG91703AJ00					
4	UBS Group Funding (Switzerland) AG	144A:05.04.16 US90351DAD93	05.04.16	USD 2,000		1,939	
		RegS: USG91703AH44					
5	UBS Group Funding (Switzerland) AG	144A:10.08.16 US90351DAG25	10.08.16	USD 500		502	
		RegS: USG91703AL55					
6	UBS Group Funding (Switzerland) AG	144A:10.08.16 US90351DAH08	10.08.16	USD 2,000		1,902	
		RegS: USG91703AM39					
7		CH0310451841	22.02.16	CHF 300		306	



	UBS Group Funding (Switzerland) AG			
8	UBS Group Funding (Switzerland) AG	CH0359915425	20.03.17	EUR 1,750
				<b>2,004</b>
9	UBS Group Funding (Switzerland) AG	CH0302790123	16.11.15	EUR 1,250
				<b>1,458</b>
10	UBS Group Funding (Switzerland) AG	144A: US90352JAA16	23.03.17	USD 2,000
		RegS: USH4209UAA46		<b>1,949</b>
11	UBS Group Funding (Switzerland) AG	144A: US90352JAB98	23.03.17	USD 1,000
		RegS: USH4209UAB29		<b>977</b>
12	UBS Group Funding (Switzerland) AG	144A: US90352JAE38	15.08.17	USD 2,000
		RegS: USH4209UAG16		<b>1,945</b>
13	UBS Group Funding (Switzerland) AG	144A: US90352JAD54	15.08.17	USD 1,250
		RegS: USH4209UAF33		<b>1,202</b>
14	UBS Group Funding (Switzerland) AG	CH0314209351	04.03.16	EUR 750
				<b>860</b>
15	UBS Group Funding (Switzerland) AG	CH0365501516	18.05.17	CHF 400
				<b>412</b>
16	UBS Group Funding (Switzerland) AG	CH0445624981	09.11.18	JPY 130,000
				<b>1,190</b>
17	UBS Group Funding (Switzerland) AG	CH0341440334	30.11.16	EUR 1,250
				<b>1,439</b>
18	UBS Group Funding (Switzerland)	CH0409606354	17.04.18	EUR 1,750
				<b>2,030</b>

19	AG UBS Group Funding (Switzerland) AG	144A: 24.09.15 US90351DAB38	USD 2,500	<b>2,426</b>
20	UBS Group Funding (Switzerland) AG	RegS: USG91703AB73 CH031045185822.02.16	CHF 150	<b>152</b>
21	UBS Group Funding (Switzerland) AG	144A: US90351DAF42 05.04.16 RegS: USG91703AK72	USD 2,000	<b>1,866</b>
22	UBS Group Funding (Switzerland) AG	CH033660293001.09.16	EUR 1,250	<b>1,395</b>
23	UBS Group Funding (Switzerland) AG	144A: 23.03.17 US90352JAC71 RegS: USH4209UAC02	USD 2,000	<b>1,969</b>
24	UBS Group Funding (Switzerland) AG	CH044562499909.11.18	JPY 20,000	<b>184</b>
<b>Total TLAC-eligible senior unsecured debt</b>				<b>29,988</b>

1 Refer to “Capital instruments” under “Bondholder information” at [www.ubs.com/investors](http://www.ubs.com/investors) for more and the terms and conditions of the capital instruments included in the above table as of 31 December according to their maturity or optional call date. 2 Instruments available to meet gone concern requirements one year before maturity, with a haircut of 50% applied in the last year of eligibility. 3 Originally issued and transferred in May 2018 to UBS Group Funding (Switzerland) AG as issuer. 4 Relates to deferred (DCCP) awards. DCCP instruments qualifying as tier 2 capital are eligible for regulatory capital purposes one year prior to maturity. 5 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments under the transitional rules of the Swiss SRB framework to meet the going concern requirements until their first call date is after 31 December 2019. As of their first call date, these instruments are eligible to meet the going concern requirements. Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments are available under the transitional rules of the Swiss SRB framework to meet the going concern requirements until the earlier of (i) their maturity or first call date and to meet gone concern requirements thereafter. Outstanding low-trigger loss-absorbing tier 2 capital instruments are eligible for regulatory capital purposes one year prior to maturity, with the amortized portion qualifying as gone concern instruments. 7 Non-Basel III-compliant tier 2 capital instruments qualify as gone concern instruments.





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**Rounding** | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Starting in 2018, percentages, absolute and percent changes, and adjusted results are calculated on the basis of unrounded figures, with the exception of movement information provided in text that can be derived from figures displayed in the tables, which is calculated on a rounded basis.

**Tables** | Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

UBS AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: January 22, 2019

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