

G III APPAREL GROUP LTD /DE/

Form 424B5

June 25, 2014

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Filed Pursuant to Rule 424(b)(5)

Registration Statement No. 333-184700

PROSPECTUS SUPPLEMENT

(To Prospectus dated November 20, 2012)

1,500,000 Shares

Common Stock

We are offering 1,500,000 shares of our common stock.

Our common stock is listed on The NASDAQ Global Select Market under the symbol “GIII.” On June 24, 2014, the last reported sale price of our common stock on The NASDAQ Global Select Market was \$77.63 per share.

Investing in our common stock involves a high degree of risk. Please read “Risk Factors” beginning on page S-8 of this prospectus supplement, on page 4 of the accompanying prospectus, and in the documents incorporated by reference into this prospectus supplement.

	Per Share		Total
Public offering price	\$ 77.63	\$	116,445,000
Underwriting discounts and commissions	\$ 2.9111	\$	4,366,650
Proceeds to us (before expenses)	\$ 74.7189	\$	112,078,350

We have granted the underwriters a 30-day option to purchase up to an additional 225,000 shares of our common stock on the same terms and conditions set forth above.

Neither the Securities and Exchange Commission nor any other regulatory body has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

The underwriters expect to deliver the shares on or about June 30, 2014.

Joint Book-Running Managers

Barclays

Piper Jaffray

Co-Managers

KeyBanc Capital Markets
Cowen and Company

Brean Capital
Stephens Inc.

Prospectus Supplement dated June 24, 2014.

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You should rely only on the information contained in or incorporated by reference in this prospectus supplement, the accompanying prospectus and any free writing prospectus that we may provide to you. Neither we nor the underwriters have authorized anyone to provide you with different information. If anyone provides you with different or inconsistent information, you should not rely on it. We are not, and the underwriters are not, making an offer to sell these securities in any jurisdiction where the offer or sale is not permitted. You should not assume that the information contained in this prospectus supplement or the accompanying prospectus is accurate as of any date other than the date on the front of this prospectus supplement or the accompanying prospectus. You should not assume that the information contained in the documents incorporated by reference in this prospectus supplement or the accompanying prospectus is accurate as of any date other than the respective dates of those documents. Our business, financial condition, results of operations and prospects may have changed since those dates.

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