#### HEAT BIOLOGICS, INC.

Form 3 July 23, 2013

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement HEAT BIOLOGICS, INC. [HTBX] **Â** Smith Edward B III (Month/Day/Year) 07/23/2013 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O 100 EUROPA DRIVE (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) 10% Owner \_X\_\_ Director Form filed by One Reporting Officer Other Person CHAPEL HILL, Â NCÂ 27517 (give title below) (specify below) \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

currently valid OMB control number.

1. Title of Derivative Security	2. Date Exercisable and		3. Title and Amount of		4.	5.	6. Nature of Indirect
(Instr. 4)	tr. 4) Expiration Date		Securities Underlying		Conversion	Ownership	Beneficial
	(Month/Day/Year)		Derivative Security		or Exercise	Form of	Ownership
			(Instr. 4)		Price of	Derivative	(Instr. 5)
		ate Expiration ercisable Date			Derivative	Security:	
				Amount or Number of Shares	Security	Direct (D)	
	Exercisable		Title			or Indirect	
			Title			(I)	
				Shares		(Instr. 5)	

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Options	11/22/2010	11/21/2020	Common Stock	5,218 <u>(1)</u>	\$ 0.48	D	Â
Options	04/12/2011	04/11/2021	Common Stock	16,305 (2)	\$ 0.64	D	Â
Options	04/29/2013	04/28/2023	Common Stock	5,435 <u>(3)</u>	\$ 8.81	D	Â
Series A Preferred Stock	(4)	(4)	Common Stock	697,303	\$ <u>(4)</u>	D	Â

### **Reporting Owners**

Reporting Owner Name / Address	Relationships					
•	Director	10% Owner	Officer Oth			
Smith Edward B III C/O 100 EUROPA DRIVE CHAPEL HILL, NC 27517	ÂX	Â	Â	Â		
Brightline Ventures III, LLC C/O 100 EUROPA DRIVE CHAPEL HILL, NC 27517	Â	ÂX	Â	Â		

#### **Signatures**

/s/ Edward B. Smith	07/23/2013		
**Signature of Reporting Person	Date		
/s/ Brightline Ventures, LLC by Edward B. Smith	07/23/2013		
**Signature of Reporting Person	Date		

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Fully Vested.
- 1/16th vest on the last day of each calendar quarter following the Vesting Commencement Date, s.t. remaining on the Board of Directors.
- (2) Acceleration upon Change of Control. 9,172 shares are currently vested and exercisable. 1,019 shares will vest at the end of each quarter with the last options vesting on March 31, 2015.
- (3) No options are currently vested and exercisable shares. 226 shares shall vest and become exercisable ratably over two years with the last options vesting on July 29, 2015.
- (4) The Series A Preferred Stock automatically converts into shares of common stock upon the consummation of an initial public offering resulting in at least \$15 million of net proceeds.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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