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BANK OF AMERICA CORP /DE/

Form FWP March 29, 2019

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MARKET-LINKED STEP UP NOTES

Market-Linked Step Up Notes Linked to an International Equity Index Basket

Issuer BofA Finance LLC (BofA Finance)
Guarantor Bank of America Corporation (BAC)

**Principal** \$10.00 per unit

**Amount** 

**Term** Approximately 14 months

Market Measure An international equity index basket comprised of the EURO STOXX 50<sup>®</sup> Index (Bloomberg symbol:

SX5E ), the FTSE00 Index (Bloomberg symbol: UKX ), the Nikkei Stock Average Index (Bloomberg symbol) NKY ), the Swiss Market Index (Bloomberg symbol: SMI ), the S&P/ASX 200 Index (Bloomberg symbol) and the Hang Seng® Index (Bloomberg symbol: HSI ). Each Basket Component is a price return index. The STOXX 50® Index will be given an initial weight of 40.00%, each of the FTSE® 100 Index and the Nikkei Stock Average Index will be given an initial weight of 20.00%, each of the Swiss Market Index and the S&P/ASX Index will be given an initial weight of 7.50% and the Hang Seng® Index will be given an initial weight of 5.50%.

**Payout Profile at** 

**Maturity** If the Market Measure is flat or increases up to the Step Up Value, a return equal to the Step Up Payment

If the Market Measure increases above the Step Up Value, a return equal to the percentage increase in the M

Measure

1-to-1 downside exposure to decreases in the Market Measure, with 100% of your principal at risk

**Step Up Value** [112.00% to 118.00%] of the Starting Value, to be determined on the pricing date

Step Up Payment [\$1.20 to \$1.80] per unit, a [12.00% to 18.00%] return over the principal amount, to be determined on the principal amount.

date

Threshold Value 100% of the Starting Value

**Interest** None

**Payments** 

Preliminary <a href="https://www.sec.gov/Archives/edgar/data/70858/000152041219000701/bac-nrwngluacpgsddfi">https://www.sec.gov/Archives/edgar/data/70858/000152041219000701/bac-nrwngluacpgsddfi</a> 26

Offering Documents

**Exchange Listing** No

You should read the relevant Preliminary Offering Documents before you invest.

Click on the Preliminary Offering Documents hyperlink above or call your Financial Advisor for a hard copy.

## **Risk Factors**

Please see the Preliminary Offering Documents for a description of certain risks related to this investment, including, but not limited to, the following:

Depending on the performance of the Market Measure as measured shortly before the maturity date, your investment may result in a loss; there is no guaranteed return of principal.

Payments on the notes are subject to the credit risk of BofA Finance and the credit risk of BAC, and actual or perceived changes in the creditworthiness of BofA Finance or BAC are expected to affect the value of the notes. If BofA Finance and BAC become insolvent or are unable to pay their respective obligations, you may lose your entire investment.

Changes in the level of one of the Basket Components may be offset by changes in the level of the other Basket Components.

The initial estimated value of the notes on the pricing date will be less than their public offering price.

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If you attempt to sell the notes prior to maturity, their market value may be lower than both the public offering price and the initial estimated value of the notes on the pricing date.

You will have no rights of a holder of the securities included in the Basket Components, and you will not be entitled to receive securities or dividends or other distributions by the issuers of those securities.

Your return on the notes may be affected by factors affecting the international securities markets, specifically changes in the countries represented by the Basket Components. In addition, you will not obtain the benefit of any increase in the value of the currencies in which the securities included in the Basket Components trade against the U.S. dollar, which you would have received if you had owned the securities in the Basket Components during the term of your notes, although the value of the Basket may be adversely affected by general exchange rate movements in the market.

Final terms will be set on the pricing date within the given range for the specified Market-Linked Investment. Please see the Preliminary Offering Documents for complete product disclosure, including related risks and tax disclosure.