CCA INDUSTRIES INC
Form 3
September 15, 2014

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number:	3235-0104
Expires:	January 31, 2005
Estimated average burden hours per response...	0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Â Funston Lance T
(Last) (First) (Middle)

C/O CAPITAL PRESERVATION HOLDINGS, LLC,Â ONE BELMONT AVENUE, SUITE 602
(Street)

BALA CYNWYD,Â PAÂ 19004
(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)
09/05/2014

3. Issuer Name **and** Ticker or Trading Symbol
CCA INDUSTRIES INC [CAW]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

_____ Director __X__ 10% Owner
_____ Officer (give title below) _____ Other (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
_X_ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1.Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	19,958	D	Â
Common Stock	200,000	I (1)	By Capital Preservation Holdings, LLC
Class A Common Stock	967,702	I (1)	By Capital Preservation Holdings, LLC

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (*e.g.*, puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Common Stock Warrant (right to buy)	09/05/2014	09/05/2019	Common Stock	1,681,604 (2)	$ 3.17	I (3)	By Capital Preservation Solutions, LLC

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Funston Lance T C/O CAPITAL PRESERVATION HOLDINGS, LLC ONE BELMONT AVENUE, SUITE 602 BALA CYNWYD,Â PAÂ 19004	Â	Â X	Â	Â
Capital Preservation Solutions, LLC ONE BELMONT AVENUE, SUITE 602 BALA CYNWYD,Â PAÂ 19004	Â	Â X	Â	Â
Capital Preservation Holdings, LLC ONE BELMONT AVENUE, SUITE 602 BALA CYNWYD,Â PAÂ 19004	Â	Â X	Â	Â

Signatures

/s/ Lance T. Funston	09/15/2014
**Signature of Reporting Person	Date
/s/ Lance T. Funston, on behalf of Capital Preservation Holdings, LLC	09/15/2014
**Signature of Reporting Person	Date
/s/ Lance T. Funston, on behalf of Capital Preservation Solutions, LLC	09/15/2014
**Signature of Reporting Person	Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The shares are directly owned by Capital Preservation Holdings, LLC ("Holdings"). Lance T. Funston ("Funston"), as the managing and controlling member of Holdings, may be deemed to beneficially own these shares. Funston disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest therein.

(2)

The number of shares underlying the Warrant shall not exceed twenty-four percent (24%) of the amount equal to (a) the issuer's issued and outstanding shares of Common Stock and Class A Common Stock as of each date the Warrant is exercised, less (b) in each case, the aggregate amount of shares of Common Stock previously issued upon exercise of the Warrant at a purchase price of $3.17 per share.

(3) The Warrant is directly owned by Capital Preservation Solutions, LLC ("Solutions"). Funston, as the sole member of Solutions, may be deemed to beneficially own the shares underlying the Warrant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.
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