

FIRST TRUST MORTGAGE INCOME FUND

Form DEFA14A

April 12, 2018

As filed with the Securities and Exchange Commission on April 12, 2018.

SCHEDULE 14A  
INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION  
Proxy Statement Pursuant to Section 14(a) of the Securities  
Exchange Act of 1934 (Amendment No. )

Filed by the registrant  [X]

Filed by a party other than the registrant  [ ]

Check the appropriate box:

[ ] Preliminary Proxy Statement

[ ] Confidential, for Use of the Commission Only (as permitted by  
Rule 14a-6(e) (2))

[ ] Definitive Proxy Statement

[ ] Definitive Additional Materials

[X] Soliciting Material under ss. 240.14a-12

First Trust Mortgage Income Fund

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement)

Payment of filing fee (Check the appropriate box):

[X] No Fee Required.

[ ] Fee computed on table below per Exchange Act Rules 14a-6(i) (4) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed  
pursuant to Exchange Act Rule 0-11:(1)

(4) Proposed maximum aggregate value of transaction:

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(5) Total fee paid:

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[ ] Fee paid previously with preliminary materials.

[ ] Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount previously paid:

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(2) Form, schedule or registration statement no.:

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(3) Filing party:

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(4) Date filed:

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(1) Set forth the amount on which the filing fee is calculated and state how it was determined.

FIRST TRUST

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April 12, 2018

Shareholder Name  
Address 1  
Address 2  
Address 3

IMPORTANT NOTICE

Re: First Trust Mortgage Income Fund FMY

Dear Shareholder:

We have tried unsuccessfully to contact you regarding a very important matter concerning your investment in the First Trust Mortgage Income

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Fund. This matter pertains to important operating initiatives for First Trust Mortgage Income Fund which requires your response.

It is very important that we speak to you regarding this matter. The call will only take a few moments of your time and there is no confidential information required.

Please contact us toll-free at 1-800-290-6429 between 9:00 a.m. and 10:00 p.m. Eastern time Monday through Friday. At the time of the call please reference the number listed below. Please contact us before April 23, 2018.

Thank you.

Sincerely,

/s/ James A. Bowen

James A. Bowen  
Chairman of the Board

REFERENCE NUMBER: 123456789

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FIRST TRUST MORTGAGE INCOME FUND  
120 East Liberty Drive, Suite 400 o Wheaton, Illinois 60187

FIRST TRUST  
IMPORTANT NOTICE REGARDING YOUR INVESTMENT

FIRST TRUST MORTGAGE INCOME FUND  
120 East Liberty Drive, Suite 400, Wheaton, Illinois 60187

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April 12, 2018

Dear Shareholder:

FIRST TRUST MORTGAGE INCOME FUND recently sent to you proxy material regarding the upcoming Annual Meeting of Shareholders. Your important proxy voting instructions are needed on proposals affecting First Trust Mortgage Income Fund. The Annual Meeting is scheduled to be held on Monday, April 23, 2018 at the Austin, Texas offices of First Trust Advisors L.P., 500 W. 5th Street, Suite 9202, Austin, Texas 78701 at 12:15 p.m. Central Time.

FIRST TRUST MORTGAGE INCOME FUND'S RECORDS INDICATE THAT YOU HAVE NOT YET VOTED. PLEASE TAKE A MOMENT NOW TO CAST YOUR IMPORTANT VOTE SO THAT YOUR SHARES MAY BE REPRESENTED AT THE ANNUAL MEETING.

Detailed information about the Annual Meeting and the proposals can be found in the proxy statement. To simplify matters we have included an additional copy of your proxy card(s) for your convenience. Should you have any questions about the

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proposals, or about how to vote, please call 1-800-290-6429.

Thank you in advance for your attention to this important matter.

Sincerely,

/s/ James A. Bowen

James A. Bowen  
Chairman of the Board

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VOTING IS EASY. Please take a moment now to cast your vote using one of the voting options listed below:

- [PICTURE OMITTED] 1. VOTE BY PHONE. Simply dial the toll-free number located on the enclosed proxy card. Please have the proxy card available at the time of the call.
- [PICTURE OMITTED] 2. VOTE VIA THE INTERNET. Simply visit the website indicated on the enclosed proxy card and follow the instructions on the website.
- [PICTURE OMITTED] 3. VOTE BY MAIL. You may cast your vote by signing, dating and mailing the enclosed proxy card in the postage-prepaid return envelope provided.

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