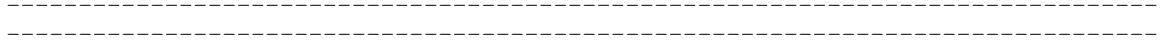


FIRST TRUST MORTGAGE INCOME FUND
Form 8-K
October 05, 2011



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) September 29, 2011

First Trust Mortgage Income Fund
(Exact Name of Registrant as Specified in its Charter)

Massachusetts
(State or Other Jurisdiction of Incorporation) 811-21727
(Commission File Number) 35-6758396
(IRS Employer Identification No.)

120 East Liberty Drive, Suite 400
Wheaton, Illinois
(Address of Principal Executive Offices) 60187
(Zip Code)

Registrant's telephone number, including area code (630) 765-8000

(Former Name or Former Address, if Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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|_ | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

First Trust Mortgage Income Fund (the "Fund") is filing herewith a press release issued on September 29, 2011, as Exhibit 99.1. The press release was issued by First Trust Advisors, L.P. to report that the Fund intends to host a conference call with Brookfield Investment Management, Inc., the Fund's investment sub-advisor, on Thursday, October 13, 2011, at 4:15 P.M. Eastern Time. The purpose of the call is to hear Brookfield's portfolio management team provide an update for the Fund and the Market.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit Number | Description |
|----------------|---|
| 99.1 | Press release of First Trust Advisors, L.P. dated September 29, 2011. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 5, 2011

FIRST TRUST MORTGAGE INCOME FUND

By: /s/ W. Scott Jardine

Name: W. Scott Jardine
Title: Secretary

EXHIBIT INDEX

| Exhibit Number | Description |
|-------------------|--|
| 99.1 | Press release of First Trust Advisors, L.P. dated September 29, 2011. |