ModusLink Global Solutions Inc Form SC 13D/A March 09, 2015 **UNITED STATES**

SECURITIES AND EXCHANGE COMMISSION

Warren G. Lichtenstein

Steel Partners Holdings L.P.

590 Madison Avenue, 32nd Floor

New York, New York 10022

<u>(212) 520-2300</u>
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)
March 5, 2015
(Date of Event Which Requires Filing of This Statement)
If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of $\S\S 240.13d-1(e)$, $240.13d-1(f)$ or $240.13d-1(g)$, check the following box .
<i>Note:</i> Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. <i>See</i> § 240.13d-7 for other parties to whom copies are to be sent.
The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.
The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, <i>see</i> the <i>Notes</i>).

NAME OF REPORTING PERSONS 1 HANDY & HARMAN LTD. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* 2 (a) (b) SEC USE ONLY 3 SOURCE OF FUNDS 4 WC, AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 5 2(d) OR 2(e) CITIZENSHIP OR PLACE OF **ORGANIZATION** 6 **DELAWARE** NUMBER OF **SOLE VOTING POWER SHARES** 7 BENEFICIALLY - 0 -SHARED VOTING POWER OWNED BY

8

7,925,794

9 SOLE DISPOSITIVE POWER

EACH

REPORTING

PERSON WITH

- 0 -10SHARED DISPOSITIVE POWER

7,925,794 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

12

7,925,794 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

15.2% TYPE OF REPORTING PERSON

14

CO

PERSON WITH 9

- 0 -

	NAME OF REPORTING PERSONS
1	
	WHX CS Corp. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
2	(a)
3	(b) SEC USE ONLY SOURCE OF FUNDS
5	OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)
6	CITIZENSHIP OR PLACE OF ORGANIZATION
NUMBER OF	DELAWARE SOLE VOTING POWER
SHARES	7
BENEFICIALLY	- 0 - SHARED VOTING POWER
OWNED BY	
EACH	5.040.170
REPORTING	5,940,170 SOLE DISPOSITIVE POWER

10SHARED DISPOSITIVE POWER

11	5,940,170 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
12	5,940,170 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
14	11.4% TYPE OF REPORTING PERSON
	CO

	NAME OF REPORTING PERSONS
1	
	STEEL PARTNERS, LTD. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
2	(a)
3	(b) SEC USE ONLY SOURCE OF FUNDS
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)
	CITIZENSHIP OR PLACE OF ORGANIZATION
6	
NUMBER OF	DELAWARE SOLE VOTING POWER
SHARES	7
BENEFICIALLY	
OWNED BY	SHARED VOTING POWER
EACH	8
REPORTING	60,000 SOLE DISPOSITIVE POWER

PERSON WITH 9

10SHARED DISPOSITIVE POWER

11	60,000 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
12	60,000 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
14	LESS THAN 1% TYPE OF REPORTING PERSON
	СО

PERSON WITH

	NAME OF REPORTING PERSONS
1	
	STEEL PARTNERS HOLDINGS L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
2	(a)
3	(b) SEC USE ONLY SOURCE OF FUNDS
4	WC, AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS
5	REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)
	CITIZENSHIP OR PLACE OF ORGANIZATION
6	
NUMBER OF	DELAWARE SOLE VOTING POWER
SHARES	7
BENEFICIALLY	7 - 0 - SHARED VOTING POWER
OWNED BY	8
EACH	17,965,809*
REPORTING	9 SOLE DISPOSITIVE POWER

- 0 -

10SHARED DISPOSITIVE POWER

17,965,809*
AGGREGATE AMOUNT
BENEFICIALLY OWNED BY
EACH REPORTING PERSON

11

17,965,809*

CHECK BOX IF THE

AGGREGATE AMOUNT IN ROW

(11) EXCLUDES CERTAIN

12 SHARES

PERCENT OF CLASS

REPRESENTED BY AMOUNT IN

ROW (11)

13

33.1%

TYPE OF REPORTING PERSON

14

PN

^{*} Includes 2,000,000 Shares underlying currently exercisable Warrants.

1	NAME OF REPORTING PERSONS
2	SPH GROUP LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
	(a)
3	(b) SEC USE ONLY SOURCE OF FUNDS
4	AF
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)
	CITIZENSHIP OR PLACE OF ORGANIZATION
6	
	DELAWARE SOLE VOTING POWER
	7
	- 0 - SHARED VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING	8
PERSON WITH 8 8	8,465,809 9 SOLE DISPOSITIVE POWER

	Edgar Filling. Modustink Global Solutions inc - Form	SC ISD/A
		- 0 - SHARED DISPOSITIVE POWER
		10
11		8,465,809 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
12		8,465,809 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
13		PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
14		16.2% TYPE OF REPORTING PERSON
		00

	NAME OF REPORTING PERSONS
1	
	SPH GROUP HOLDINGS LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
2	(a)
3	(b) SEC USE ONLY SOURCE OF FUNDS
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)
6	CITIZENSHIP OR PLACE OF ORGANIZATION
	DELAWARE SOLE VOTING POWER
NUMBER OF	7
SHARES	- 0 - SHARED VOTING POWER
BENEFICIALLY	8
OWNED BY	8,465,809
EACH	SOLE DISPOSITIVE POWER
REPORTING	9
PERSON WITH	- 0 -

SHARED DISPOSITIVE POWER

10

8,465,809 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

8,465,809 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

SHAKE

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

12

16.2% TYPE OF REPORTING PERSON

14

OO

PERSON WITH

NAME OF REPORTING PERSONS 1 STEEL PARTNERS HOLDINGS GP INC. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* 2 (a) (b) SEC USE ONLY 3 SOURCE OF FUNDS 4 AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 5 2(d) OR 2(e) CITIZENSHIP OR PLACE OF **ORGANIZATION** 6 **DELAWARE** NUMBER OF **SOLE VOTING POWER** 7 **SHARES** BENEFICIALLY - 0 -SHARED VOTING POWER OWNED BY 8 **EACH** 17,965,809* REPORTING 9 SOLE DISPOSITIVE POWER

- 0 -

10SHARED DISPOSITIVE POWER

17,965,809*
AGGREGATE AMOUNT
BENEFICIALLY OWNED BY
EACH REPORTING PERSON

11

17,965,809*

CHECK BOX IF THE

AGGREGATE AMOUNT IN ROW

(11) EXCLUDES CERTAIN

12 SHARES

PERCENT OF CLASS

REPRESENTED BY AMOUNT IN

ROW (11)

13

33.1%

TYPE OF REPORTING PERSON

14

CO

^{*} Includes 2,000,000 Shares underlying currently exercisable Warrants.

NAME OF REPORTING PERSONS 1 WARREN G. LICHTENSTEIN CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* 2 (a) (b) SEC USE ONLY 3 SOURCE OF FUNDS 4 AF, OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 5 2(d) OR 2(e) CITIZENSHIP OR PLACE OF **ORGANIZATION** 6 **USA** NUMBER OF **SOLE VOTING POWER SHARES** 7 BENEFICIALLY 59,539 SHARED VOTING POWER

- 0 -

8

60,000

SOLE DISPOSITIVE POWER

OWNED BY

REPORTING

PERSON WITH 9

EACH

10SHARED DISPOSITIVE POWER

59,539 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

12

119,539 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

LESS THAN 1% TYPE OF REPORTING PERSON

14

IN