





ITEM 7.01. REGULATION FD DISCLOSURE

On March 2, 2017, Kennedy Wilson Europe Real Estate plc (“KWE,” LSE: KWE), issued a release announcing that it has updated its Euro Medium Term Note Programme that it established on November 5, 2015, as updated on November 8, 2016 (the “Programme”). As announced previously, under the Programme, KWE and a wholly-owned subsidiary may issue, from time to time, up to £2 billion of various types of debt securities in certain markets and currencies. A copy of the release is furnished herewith as Exhibit 99.1.

Kennedy-Wilson Holdings, Inc. (the “Company”) currently owns approximately 23.7% of the total issued share capital of KWE. A wholly-owned subsidiary of the Company incorporated in Jersey also serves as KWE’s external manager pursuant to an investment management agreement.

The information in this report (including Exhibit 99.1) is being furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act regardless of any general incorporation language in such filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits.

99.1 Kennedy Wilson Europe Real Estate plc RNS release dated March 2, 2017.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Kennedy-Wilson Holdings, Inc.

Date: March 2, 2017

By: /S/ JUSTIN ENBODY  
Justin Enbody  
Chief Financial Officer

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EXHIBIT INDEX

| Exhibit<br>Number | Description  |
|-------------------|--|
| 99.1              | Kennedy<br>Wilson<br>Europe<br>Real Estate<br>plc RNS<br>release<br>dated<br>March 2,<br>2017. |