

Forestar Group Inc.  
Form 8-K  
November 05, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report: November 5, 2014  
(Date of earliest event reported)

FORESTAR GROUP INC.  
(Exact name of registrant as specified in its charter)

|   |                                     |   |
|---|-------------------------------------|---|
| Delaware<br>(State or other jurisdiction of<br>incorporation or organization) | Commission File Number<br>001-33662 | 26-1336998<br>(I.R.S. Employer<br>Identification No.) |
|---|-------------------------------------|---|

6300 Bee Cave Road, Building Two, Suite 500  
Austin, Texas 78746  
(Address of principal executive offices) (zip code)

(512) 433-5200  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On November 5, 2014, Forestar Group Inc. (the “Company”) issued a press release announcing the Company’s results for the quarter ended September 30, 2014. A copy of the press release is furnished as Exhibit 99.1 of this report.

Item 7.01. Regulation FD Disclosure

On November 5, 2014, management of the Company will participate in a conference call discussing the Company’s results for the quarter ended September 30, 2014. A copy of the presentation materials to be used by management is furnished as Exhibit 99.2 of this report.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit | Description  |
|---------|--|
| 99.1    | Press release issued by the Company on November 5, 2014, announcing the Company’s results for the quarter ended September 30, 2014.                                  |
| 99.2    | Presentation materials to be used by management in a conference call on November 5, 2014, discussing the Company’s results for the quarter ended September 30, 2014. |

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FORESTAR GROUP INC.

Date: November 5, 2014

By: /s/ Christopher L. Nines  
Name: Christopher L. Nines  
Title: Chief Financial Officer and Treasurer

EXHIBIT INDEX

| Exhibit | Description  |
|---------|--|
| 99.1    | Press release issued by the Company on November 5, 2014, announcing the Company's results for the quarter ended September 30, 2014.                                  |
| 99.2    | Presentation materials to be used by management in a conference call on November 5, 2014, discussing the Company's results for the quarter ended September 30, 2014. |

4