

UGI CORP /PA/
Form 8-K
April 30, 2008

Item 2.02 Results of Operations and Financial Condition.

On April 30, 2008, UGI Corporation (the “Company”) issued a press release announcing financial results for the Company for the fiscal quarter ended March 31, 2008. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is being furnished herewith:
99 Press Release of UGI Corporation dated April 30, 2008, reporting its financial results for the fiscal quarter ended March 31, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UGI Corporation

Date: April 30, 2008

By: /s/ Robert W. Krick

Name: Robert W. Krick

Title: Vice President and Treasurer

3

EXHIBIT INDEX

The Following Exhibit Is Furnished:

EXHIBIT NO.	DESCRIPTION
99	Press Release of UGI Corporation dated April 30, 2008.