

CMG HOLDINGS GROUP, INC.

Form 8-K

November 20, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of The Securities Exchange Act of 1934

Date of Report: **November 19, 2014**

(Date of earliest event reported)

CMG HOLDINGS GROUP, INC.

(Exact name of registrant as specified in its charter)

Nevada

000-51770

87-0733770

(State of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

875 North Michigan Avenue, Suite 2929

Chicago, IL 60611

(Address of principal executive offices) (Zip Code)

(732) 536-3800

(Registrant's telephone no., including area code)

(Former name, former address and former fiscal year, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

The Chief Executive Officer of the Company, Mr. Glenn Laken, provided a letter for the shareholders of the Company as an update of the operations of the Company's subsidiaries. The letter is annexed hereto as Exhibit 17.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

CMG HOLDINGS GROUP, INC.

Date: November 19, 2014 /s/ GLENN LAKEN

Name: Glenn Laken

Its: Chief Executive Officer