

AMERICAN INTERNATIONAL GROUP INC
 Form 3
 November 19, 2018

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | |
|---|---------|----------|--|--|---|
| 1. Name and Address of Reporting Person * | | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â AMERICAN INTERNATIONAL GROUP INC | | | (Month/Day/Year) | ClearBridge Energy Midstream Opportunity Fund Inc. [EMO] | |
| (Last) | (First) | (Middle) | 11/16/2018 | | |
| 175 WATER STREET | | | 4. Relationship of Reporting Person(s) to Issuer | | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| (Street) | | | (Check all applicable) | | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| NEW YORK,Â NYÂ 10038 | | | <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input checked="" type="checkbox"/> Other (give title below) (specify below) See Remarks | | <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person |
| (City) | (State) | (Zip) | | | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|--|
| Series D Mandatory Redeemable Preferred Stock | 30 | I | Held through subsidiaries <u>(1)</u> |
| Series E Mandatory Redeemable Preferred Stock | 70 | I | Held through subsidiaries <u>(2)</u> |
| 4.51% Series C Senior Secured Notes due October 15, 2023 | 16,887,467.92 <u>(3)</u> | I | Held through subsidiaries <u>(4)</u> |
| 4.66% Series D Senior Secured Notes due October 15, 2025 | 22,643,477.92 <u>(3)</u> | I | Held through subsidiaries <u>(5)</u> |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|--|--|--|--|---|
| | Date Exercisable | Expiration Date | | | |
| | | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------------|
| | Director | 10% Owner | Officer | Other |
| AMERICAN INTERNATIONAL GROUP INC 175 WATER STREET NEW YORK, NY 10038 | Â | Â | Â | See Remarks |

Signatures

/s/ Geoffrey N. Cornell, Authorized Signatory of American International Group, Inc.

11/16/2018

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Lexington Insurance Company ("Lexington") and The United States Life Insurance Company in The City of New York ("USLIC"), each an indirect wholly owned subsidiary of American International Group, Inc. ("AIG"), directly hold 10 shares and 20 shares, respectively, of the Series D Mandatory Redeemable Preferred Stock of the issuer (the "Series D MRPS"). AIG is an indirect beneficial owner of the Series D MRPS.

(2) American General Life Insurance Company ("AGLIC") and Lexington, each an indirect wholly owned subsidiary of AIG, directly hold 47 shares and 23 shares, respectively, of the Series E Mandatory Redeemable Preferred Stock of the issuer (the "Series E MRPS"). AIG is an indirect beneficial owner of the Series E MRPS.

(3) The amount shown reflects a cash dollar value.

(4) AGLIC and American Home Assurance Company ("AHAC"), each an indirect wholly owned subsidiary of AIG, directly hold \$11,525,696.92 principal amount and \$5,361,771.00 principal amount, respectively, of the 4.51% Series C Senior Secured Notes due October 15, 2023 of the issuer (the "Series C Notes"). AIG is an indirect beneficial owner of the Series C Notes.

(5) AGLIC, AHAC, USLIC and The Variable Annuity Life Insurance Company ("VALIC"), each an indirect wholly owned subsidiary of AIG, directly hold \$3,000,260.87 principal amount, \$7,189,304.00 principal amount, \$2,264,347.83 principal amount and \$10,189,565.22 principal amount, respectively, of the 4.66% Series D Senior Secured Notes due October 15, 2025 of the issuer (the "Series D Notes"). AIG is an indirect beneficial owner of the Series D Notes.

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Remarks:

Filed pursuant to Section 30(h) of the Investment Company Act of 1940.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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