

E-SMART TECHNOLOGIES INC  
Form 10KSB  
May 09, 2005

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 10-KSB

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ANNUAL REPORT UNDER SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT 1934:

For the Fiscal Year Ended December 31, 2004

Commission File Number: 0-30717

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## E-SMART TECHNOLOGIES, INC.

(Name of Small Business Issuer in its Charter)

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Nevada  
(State of Incorporation)

88-0409261  
(I.R.S. Employer Identification No.)

222 Grace Church Street, Suite 300, Port Chester, NY 10573

(Address of Principal executive Office, including Zip Code)

(914) 939-5081

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(Issuer's Telephone Number)

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**Securities registered under Section 12(g) of the Exchange Act:**

**COMMON STOCK, \$.001 PAR VALUE**

(Title of Class)

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Check whether Issuer: (1) filed all reports required to be filed by Section 13 or 15 (d) of the Securities Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B is not contained in this form, and no disclosure will be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB. "

Issuer's revenues for the two years ended December 31, 2004: **\$ -0-**

The aggregate market value of Common Stock held by non-affiliates at March 31, 2005 was **\$36,951,558**.

Shares of Common Stock, \$.001 par value per share, outstanding at March 31, 2005: **173,535,944 share**