Edgar Filing: THAYER BLUM FUNDING III LLC - Form 4

THAYER BLUM FUNDING III LLC

Form 4

December 14, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

0.5

January 31, Expires:

2005 Estimated average

OMB APPROVAL

burden hours per response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * THAYER BLUM FUNDING III LLC

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last)

(Middle)

SUNTRON CORP [SUNN] 3. Date of Earliest Transaction

Director Officer (give title below)

10% Owner Other (specify

1455 PENNSYLVANIA AVENUE, N.W., SUITE 359

(Street)

(First)

4. If Amendment, Date Original

Filed(Month/Day/Year)

(Month/Day/Year)

12/12/2007

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

WASHINGTON, DC 20004

(City) (State) (Zip)

(Month/Day/Year)

2. Transaction Date 2A. Deemed

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 3.

4. Securities Acquired (A) Transactionr Disposed of (D)

5. Amount of Securities Beneficially

7. Nature of 6. Ownership Indirect Form: Beneficial Direct (D) Ownership

(Instr. 4)

(Month/Day/Year)

Execution Date, if

Code (Instr. 3, 4 and 5) (Instr. 8)

> Reported (I) (A) Transaction(s) (Instr. 4) or

Owned

Following

(Instr. 3 and 4)

Common Stock

1.Title of

Security

(Instr. 3)

12/12/2007

Code V Amount 2,739,396 J(1)(2)

(D) Price

 $0^{(1)}$

 $D^{(3)}$

or Indirect

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Titl	le and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	orNumber	Expiration D	ate	Amou	ınt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	rlying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Secur	rities	(Instr. 5)	Bene
	Derivative				Securities			(Instr.	. 3 and 4)		Owne
	Security				Acquired						Follo
	•				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						`
					4, and 5)						
									Amount		
						Date	Expiration		or		
							Date	Title	Number		
									of		
				Code V	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
THAYER BLUM FUNDING III LLC 1455 PENNSYLVANIA AVENUE, N.W. SUITE 359 WASHINGTON, DC 20004		X				

Signatures

Person

/s/ Scott D. Rued,
Manager

**Signature of Reporting

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Reporting Person, along with other parties, contributed 24,582,191 shares of the Issuer to SUNN Acquisition Corporation ("SUNN Acquisition") in exchange for 2,458,219.10 shares of common stock of SUNN Acquisition pursuant to a Contribution Agreement dated

- (1) October 3, 2007. SUNN Acquisition has consummated a "short-form" merger (the "Merger") with and into the Issuer under Delaware General Corporation Law (the "DGCL") Section 253 on December 12, 2007, and the Issuer has filed a Form 15 (Certificate of Termination of Registration of a Class of Security) with the Securities and Exchange Commission. As a result of the Merger, the Issuer is now owned by the former stockholders of SUNN Acquisition, including the Reporting Person.
- (2) Represents the number of shares of common stock of the Issuer held by the public stockholders of the Issuer (other than the shares of common stock of the Issuer held by SUNN Acquisition) immediately prior to the Merger.

The following entities control the shares held by the Reporting Person: Thayer | Hidden Creek Partners, L.L.C.; TC Equity Partners IV, L.L.C.; Thayer | Hidden Creek Management, L.P.; TC Co-Investors IV, L.L.C.; Thayer Equity Investors IV, L.P.; TC KCo, L.L.C.; TC

(3) Manufacturing Holdings, L.L.C.; Blum Strategic GP, L.L.C.; and Blum (K*TEC) Co-Investment Partners, L.P. Each of the above-named entities disclaims beneficial Ownership of these securities, except to the extent of any pecuniary interest therein, and this report shall not be deemed to be an admission that any of the above-named entities is the beneficial owner of such securities for the purpose of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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