

BANK OF MONTREAL /CAN/  
Form 6-K  
August 14, 2013

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

of the Securities Exchange Act of 1934

For the month of: August, 2013

Commission File Number: 001-133354

**BANK OF MONTREAL**

(Name of Registrant)

100 King Street West

1 First Canadian Place

Toronto, Ontario

Canada, M5X 1A1  
(Executive Offices)

129 rue Saint-Jacques

Montreal, Quebec

Canada, H2Y 1L6  
(Head Office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F  Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- .

### **INCORPORATION BY REFERENCE**

The information contained in this Form 6-K and any exhibits hereto shall be deemed filed with the Securities and Exchange Commission ( SEC ) solely for purposes of incorporation by reference into and as part of the following registration statements of the registrant on file with and declared effective by the SEC:

1. Registration Statement Form F-3 File No. 333-173924
2. Registration Statement Form F-3 File No. 33-96354

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BANK OF MONTREAL**

By: /s/ Thomas E. Flynn  
Name: Thomas E. Flynn  
Title: Executive Vice-President and Chief Financial Officer

**Date:** August 14, 2013

By: /s/ Barbara M. Muir  
Name: Barbara M. Muir  
Title: Senior Vice-President, Deputy General Counsel, Corporate Affairs and Corporate Secretary

**EXHIBIT INDEX**

Exhibit	Description of Exhibit
<b>99.1</b>	<b>Press Release</b> Bank of Montreal Announces Results of Conversion Privilege of Non-Cumulative 5-year Rate Reset Class B Preferred Shares, Series 16