

INVIVO THERAPEUTICS HOLDINGS CORP.

Form S-8

August 22, 2012

As filed with the Securities and Exchange Commission on August 22, 2012

Registration No. 333-

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM S-8**  
**REGISTRATION STATEMENT**

*UNDER*

*THE SECURITIES ACT OF 1933*

**INVIVO THERAPEUTICS HOLDINGS CORP.**

(Exact Name of Registrant as Specified in Its Charter)

Nevada  
(State or Other Jurisdiction of

Incorporation or Organization)

36-4528166  
(I.R.S. Employer

Identification No.)

**One Kendall Square, Building 1400 East, Floor 4**

**Cambridge, Massachusetts**  
 (Address of Principal Executive Offices)

**02139**  
 (Zip Code)

**InVivo Therapeutics Holdings Corp. 2010 Equity Incentive Plan**

(Full Title of the Plan)

**Francis M. Reynolds**

**Chief Executive Officer**

**InVivo Therapeutics Holdings Corp.**

**One Kendall Square, Building 1400 East, Floor 4**

**Cambridge, Massachusetts 02139**

(Name and Address of Agent for Service)

**(617) 863-5500**

(Telephone Number, Including Area Code, of Agent For Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer   
 Non-accelerated filer  (Do not check if a smaller reporting company) Smaller reporting company

**CALCULATION OF REGISTRATION FEE**

| <b>Title of securities to be registered</b> | <b>Amount to be registered (1)</b> | <b>Proposed maximum offering price</b> | <b>Proposed maximum aggregate</b> | <b>Amount of registration fee</b> |
|---|------------------------------------|--|-----------------------------------|-----------------------------------|
|   |                                    |  |                                   |                                   |

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|   |                  | <b>per share</b> | <b>offering price</b> |          |
|---|------------------|------------------|-----------------------|----------|
| Common Stock, \$0.00001 par value per share | 300,000 Shares   | \$2.38 (2)       | \$714,000.00 (2)      | \$ 81.83 |
| Common Stock, \$0.00001 par value per share | 25,000 Shares    | \$2.25 (2)       | \$ 56,250.00 (2)      | \$ 6.45  |
| Common Stock, \$0.00001 par value per share | 25,000 Shares    | \$2.37 (2)       | \$ 59,250.00 (2)      | \$ 6.79  |
| Common Stock, \$0.00001 par value per share | 24,889 Shares    | \$2.49 (2)       | \$ 61,973.61 (2)      | \$ 7.11  |
| Common Stock, \$0.00001 par value per share | 2,625,111 Shares | \$2.45 (3)       | \$6,431,521.95 (3)    | \$737.05 |
| Total                                       | 3,000,000 Shares | n/a              | \$7,322,995.56        | \$839.23 |

- (1) Pursuant to Rule 416 promulgated under the Securities Act of 1933, as amended (the "Securities Act"), this Registration Statement shall also cover any additional shares of Common Stock that become issuable under the InVivo Therapeutics Holdings Corp. 2010 Equity Incentive Plan (the "Plan") by reason of any stock dividend, stock split, recapitalization, or any other similar transaction without receipt of consideration that results in an increase in the number of outstanding shares of Common Stock of the Registrant. The securities covered by this Registration Statement consist of (i) 374,889 shares reserved for issuance upon exercise of outstanding options granted under the Plan and (ii) 2,625,111 shares available for future awards under the Plan.
- (2) Estimated solely for the purpose of calculating the registration fee in accordance with Rule 457(h) of the Securities Act, based upon the exercise price per share of outstanding but unexercised options.
- (3) Estimated solely for the purpose of calculating the registration fee in accordance with Rule 457(h) of the Securities Act, based upon the average of the high and low sale prices of the Registrant's Common Stock on the OTC Bulletin Board on August 16, 2012 (\$2.45), in accordance with Rule 457(c) under the Securities Act of 1933, as amended.

**REGISTRATION OF ADDITIONAL SECURITIES**

**PURSUANT TO GENERAL INSTRUCTION E**

This Registration Statement is being filed to register an additional 3,000,000 shares of the Common Stock of InVivo Therapeutics Holdings Corp. (the Registrant) that may be issued under the InVivo Therapeutics Holdings Corp. 2010 Equity Incentive Plan. Pursuant to General Instruction E of Form S-8, the Registrant hereby incorporates by reference the contents of the Registrant's Registration Statement on Form S-8 (No. 333-176110) as previously filed with the Securities and Exchange Commission (the SEC) on August 5, 2011, except for Items 3 and 8 which are being updated by this Registration Statement.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 3. Incorporation of Documents by Reference.**

The following documents filed with the SEC are incorporated by reference in this Registration Statement:

- (a) The Registrant's Annual Report on Form 10-K for the fiscal year ended December 31, 2011 filed with the SEC on March 15, 2012;
- (b) All other reports filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934, as amended (the Exchange Act), since December 31, 2011; and
- (c) The description of the Registrant's Common Stock contained in the Registrant's Registration Statement on Form 8-A filed with the SEC on June 30, 2006, including any amendments or reports filed for the purpose of updating that description.

In addition, all documents filed by the Registrant pursuant to Sections 13(a), 13(c), 14 or 15(d) of the Exchange Act, after the date hereof and prior to the filing of a post-effective amendment which indicates that all securities offered herein have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference herein and to be part hereof from the date of filing such documents. Any statement contained herein or in a document incorporated by reference or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that such statement is modified or superseded by any other subsequently filed document which is incorporated or is deemed to be incorporated by reference herein. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

**Item 8. Exhibits.**

The Exhibit Index immediately preceding the exhibits is incorporated herein by reference.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Cambridge, Massachusetts, on August 22, 2012.

INVIVO THERAPEUTICS HOLDINGS CORP.

By: /s/ Francis M. Reynolds  
Francis M. Reynolds  
Chief Executive Officer

**POWER OF ATTORNEY**

KNOW ALL BY THESE PRESENTS that each individual whose signature appears below constitutes and appoints Francis M. Reynolds as such person's true and lawful attorney-in-fact and agent with full power of substitution and resubstitution, for such person in such person's name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement (or any Registration Statement for the same offering that is to be effective upon filing pursuant to Rule 462(b) under the Securities Act of 1933), and to file the same, with all exhibits thereto, and all documents in connection therewith, with the SEC, granting unto said attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as such person might or could do in person, hereby ratifying and confirming all that said attorney-in-fact and agent, or any substitute or substitutes of him, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

|  |   |                 |
|--|---|-----------------|
| /s/ Francis M. Reynolds<br>Francis M. Reynolds | Chairman, Chief Executive Officer, President<br><br>and Chief Financial Officer<br><br>(Principal Executive Officer, Principal Financial<br><br>Officer and Principal Accounting Officer) | August 22, 2012 |
| /s/ Richard J. Roberts<br>Richard J. Roberts   | Director  | August 22, 2012 |
| /s/ George Nolen<br>George Nolen               | Director  | August 22, 2012 |
| Adam K. Stern                                  | Director  | August , 2012   |

**EXHIBIT INDEX**

| <b>No.</b> | <b>Description</b>  |
|------------|---|
| 4.1        | InVivo Therapeutics Holdings Corp. 2010 Equity Incentive Plan, as amended, incorporated by reference to Appendix A of the Registrant's Schedule 14A Proxy Statement, as filed with the SEC on April 19, 2012. |
| 5.1        | Opinion of Greenberg Traurig, LLP, counsel to the Registrant.   |
| 23.1       | Consent of Greenberg Traurig, LLP (included in Exhibit 5.1).  |
| 23.2       | Consent of Wolf & Company, P.C.   |
| 24.1       | Power of attorney (included on the signature page to this Registration Statement).  |