

PostRock Energy Corp
Form S-8
May 17, 2012

As filed with the Securities and Exchange Commission on May 17, 2012

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT

Under
the Securities Act of 1933

POSTROCK ENERGY CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of

210 Park Avenue
Oklahoma City, Oklahoma 73202
(Address of Principal Executive Offices) (Zip
Code)

27-0981065
(I.R.S. Employer

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Incorporation or Organization)

Identification No.)

PostRock Energy Corporation 2010 Long-Term Incentive Plan

(Full title of plan)

Copy to:

Stephen L. DeGiusti

Tull R. Florey

PostRock Energy Corporation

Baker Botts L.L.P.

210 Park Avenue

910 Louisiana Street

Oklahoma City

Houston, Texas 77002

(405) 600-7704

(713) 229-1234

(Name, Address and Telephone Number, Including Area

Code, of Agent for Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price per Share	Proposed	
			Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, \$0.01 par value	3,000,000	\$2.18(2)	\$6,540,000(2)	\$749.48

(1) Pursuant to Rule 416 of the Securities Act of 1933, as amended (the Securities Act), this Registration Statement shall also cover such indeterminate number of additional shares as may become issuable under the plan as a result of the antidilution provisions thereof.

(2)

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Estimated in accordance with Rule 457(c) and (h) solely for the purpose of calculating the registration fee and based on the average of the high and low sales price of the shares of Common Stock reported on the NASDAQ Stock Market LLC on May 15, 2012.

PART I

REGISTRATION OF ADDITIONAL SECURITIES

This Registration Statement on Form S-8 is being filed pursuant to General Instruction E of Form S-8 under the Securities Act of 1933, as amended, and registers an additional 3,000,000 shares of common stock issuable pursuant to the PostRock Energy Corporation 2010 Long-Term Incentive Plan (as amended, the LTIP). These shares are in addition to the 850,000 shares of common stock registered pursuant to the Registration Statement on Form S-8, File No. 333-165260, relating to the LTIP, filed with the Securities and Exchange Commission on March 5, 2010, and the 2,000,000 shares of common stock registered pursuant to the Registration Statement on Form S-8, File No. 333-174969 filed with the Securities and Exchange Commission on June 17, 2011. The contents of the prior registration statements are incorporated by reference into this Registration Statement, except as amended hereby.

PART II

Item 8. Exhibits.

Exhibit No.	Description
4.1	Restated Certificate of Incorporation of PostRock (incorporated herein by reference to Exhibit 3.1 to PostRock's Current Report on Form 8-K filed on March 10, 2010).
4.2	Certificate of Amendment to Restated Certificate of Incorporation of PostRock.
4.3	Bylaws of PostRock (incorporated herein by reference to Exhibit 3.2 to PostRock's Current Report on Form 8-K filed on March 10, 2010).
4.4	Specimen of Common Stock certificate (incorporated herein by reference to Exhibit 4.1 to PostRock's Registration Statement on Form S-4/A filed on December 17, 2009, Registration No. 333-162366).
4.5	PostRock Energy Corporation 2010 Long-Term Incentive Plan (incorporated herein by reference to Annex B to the joint proxy statement/prospectus that is a part of PostRock's Registration Statement on Form S-4/A filed on February 2, 2010).
4.6	First Amendment to PostRock Energy Corporation 2010 Long-Term Incentive Plan (incorporated herein by reference to Exhibit 10.33 to PostRock's Annual Report on Form 10-K for the year ended December 31, 2011 filed on March 8, 2012).
4.7	Second Amendment to PostRock Energy Corporation 2010 Long-Term Incentive Plan.
5.1	Opinion of Baker Botts L.L.P. as to the legality of the securities being registered.
23.1	Consent of UHY LLP.
23.2	Consent of Cawley, Gillespie & Associates, Inc.
23.3	Consent of Baker Botts L.L.P. (included in Exhibit 5.1).
24.1	Power of Attorney (included on the signature page hereof).

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Oklahoma City, State of Oklahoma, on this 17th day of May, 2012.

POSTROCK ENERGY CORPORATION

By: /s/ David J. Klvac
David J. Klvac

Executive Vice President, Chief Financial Officer

and Chief Accounting Officer

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Terry W. Carter, David J. Klvac and Stephen L. DeGiusti his true and lawful attorney-in-fact and agent with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including pre-effective and post-effective amendments) to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents full power and authority to do and perform each and every act and thing requisite or necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or either of them, or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below by the following persons in the capacities indicated below on this 17th day of May, 2012.

Name	Title
/s/ Terry W. Carter	President and Chief Executive Officer and Director
Terry W. Carter	(Principal Executive Officer) Executive Vice President,
/s/ David J. Klvac	Chief Financial Officer and Chief Accounting Officer
David J. Klvac	(Principal Financial and Accounting Officer)
/s/ Duke R. Ligon	Chairman of the Board
Duke R. Ligon	
/s/ Nathan M. Avery	Director
Nathan M. Avery	
/s/ William H. Damon III	Director
William H. Damon III	
/s/ Thomas J. Edelman	Director
Thomas J. Edelman	

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/s/ J. Philip McCormick

Director

J. Philip McCormick

/s/ Mark A. Stansberry

Director

Mark A. Stansberry

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Exhibit Index

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