

Edgar Filing: Bank of New York Mellon CORP - Form FWP

Bank of New York Mellon CORP  
Form FWP  
November 09, 2009

Filed pursuant to Rule 433  
Registration Statement Nos.:  
333-144261, 333-144261-01,  
333-144261-02, 333-144261-03,  
333-144261-04, 333-144261-05,  
333-144261-06 and 333-144261-07.

**THE BANK OF NEW YORK MELLON CORPORATION**

**\$500,000,000 FIXED RATE SENIOR NOTES DUE 2020**

**NOVEMBER 6, 2009**

**ISSUER:** THE BANK OF NEW YORK MELLON CORPORATION

**SECURITIES:** SENIOR MEDIUM-TERM NOTES, SERIES G

**EXPECTED RATINGS:** Aa2 / AA- / AA- (STABLE/STABLE/STABLE)

**LEGAL FORMAT:** SEC REGISTERED

**MATURITY DATE:** JANUARY 15, 2020

**TRADE DATE:** NOVEMBER 6, 2009

**SETTLEMENT DATE:** NOVEMBER 16, 2009 (T+5)

**COUPON:** 4.60% PER ANNUM

**COUPON FREQUENCY:** SEMI-ANNUALLY

**INTEREST PAYMENT DATES:** INTEREST PAYS SEMI-ANNUALLY ON EACH JANUARY 15 AND JULY 15, COMMENCING JANUARY 15, 2010 AND ENDING ON MATURITY DATE (OR NEXT BUSINESS DAY, MODIFIED FOLLOWING)

**DAY COUNT:** 30/360

**PRINCIPAL AMOUNT:** \$500,000,000

**PRICE TO PUBLIC:** 99.805%

**PROCEEDS TO ISSUER:** \$498,275,000

**PRICING BENCHMARK:** 3.625% UST DUE AUGUST 15, 2019

**BENCHMARK YIELD:** 3.505%

**SPREAD TO BENCHMARK:** T+112 BASIS POINTS

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**RE-OFFER YIELD:** 4.625%

**REDEMPTION:** NOT REDEEMABLE BY THE ISSUER PRIOR TO MATURITY

**DENOMINATIONS:** \$1,000 X \$1,000

**LISTING:** NONE

**CUSIP:** 06406HBP3

**BOOKRUNNERS:** BARCLAYS CAPITAL INC., DEUTSCHE BANK SECURITIES INC.

**CO-MANAGERS:** BNY MELLON CAPITAL MARKETS, LLC, BB&T CAPITAL MARKETS, BLAYLOCK ROBERT VAN, LLC, MITSUBISHI UFJ SECURITIES (USA), INC., RBS SECURITIES INC., RICE FINANCIAL PRODUCTS COMPANY, THE WILLIAMS CAPITAL GROUP, L.P.

**The Notes are not guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program.**

The issuer has filed a registration statement (including a prospectus and a prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. toll free at 1-888-603-5847 or you may e-mail a request to [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com), or Deutsche Bank Securities Inc. toll free at 1-800-503-4611 or you may e-mail a request to [prospectusrequest@list.db.com](mailto:prospectusrequest@list.db.com).

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