

RAYONIER INC
Form 8-K
August 07, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)

OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

August 6, 2009

RAYONIER INC.

(Exact Name of Registrant as Specified in Its Charter)

North Carolina
(State or other jurisdiction of

1-6780
(Commission File Number)

13-2607329
(IRS Employer)

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incorporation or organization)

Identification No.)

50 North Laura Street

Jacksonville, Florida
(Address of Principal Executive Offices)

32202
(Zip Code)

Registrant's telephone number, including area code: (904) 357-9100

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 6, 2009, Rayonier Inc. issued a press release announcing the pricing of the private placement of \$150 million principal amount of senior exchangeable notes, plus an additional \$22.5 million principal amount of notes to cover over-allotments if any. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	Item
99.1	Rayonier Inc. press release dated August 6, 2009

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 6, 2009

Rayonier Inc.

By: /s/ Hans E. Vanden Noort
Name: Hans E. Vanden Noort
Title Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Item
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