

ICOP DIGITAL, INC
Form 8-A12B
May 28, 2009

As filed with the Securities and Exchange Commission on May 28, 2009.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

ICOP DIGITAL, INC.

(Exact name of registrant as specified in its charter)

Colorado
(State of incorporation or organization)

84-1493152
(I.R.S. Employer

Identification No.)

16801 W. 116th Street

Lenexa, Kansas
(Address of principal executive offices)

66219
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class

to be so registered
Class B Warrants to

Name of each exchange on which

each class is to be registered
The Nasdaq Capital Market

purchase common stock

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

Edgar Filing: ICOP DIGITAL, INC - Form 8-A12B

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. "

Securities Act registration statement file number to which this form relates (if applicable): **333-158551**

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

A description of the Class B warrants (the Class B Warrants), of ICOP Digital, Inc. (the Registrant) will be contained in a prospectus, constituting part of the Registrant's Registration Statement on Form S-1 (File No. 333-158551) relating to the Class B Warrants, to be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended (such prospectus as filed pursuant to 424(b), the Prospectus). The description of the Class B Warrants contained in the Prospectus under the heading Description of Securities is hereby incorporated by reference into this Form 8-A.

Item 2. Exhibits.

| Exhibit No. | Description |
|--------------------|--|
| 3.1 | Articles of Incorporation (incorporated by reference to Exhibit 2.1 of the Registration Statement on Form 10 filed with the Commission on September 13, 1999). |
| 3.2 | First Articles of Amendment to Articles of Incorporation (incorporated by reference to Exhibit 3.1 of the Form 8-K filed August 16, 2001). |
| 3.3 | Second Articles of Amendment to Articles of Incorporation (incorporated by reference to Exhibit 3.1 of the Form 8-K filed August 26, 2002). |
| 3.4 | Third Articles of Amendment to Articles of Incorporation (incorporated by reference to Exhibit 3.4 of the Form SB-2 registration statement filed April 4, 2005). |
| 3.5 | Fourth Articles of Amendment to Articles of Incorporation (incorporated by reference to Exhibit 3.5 of the Form 10-KSB filed March 22, 2007). |
| 3.6 | Amended and Restated Bylaws (incorporated by reference to Exhibit 3.2 of the Form 8-K filed August 16, 2001). |
| 3.7 | Third Amended and Restated Bylaws (incorporated by reference to Exhibit 3.1 of the Form 8-K filed December 4, 2007). |
| 4.1 | Form of Warrant Agreement between the Registrant and Computershare Trust Company, Inc. (incorporated by reference to Exhibit 4.14 to our Registration Statement on Form S-1 filed April 13, 2009 (Reg. No. 333-158551), as amended). |
| 4.2 | Form of Class B warrant (incorporated by reference to Exhibit 4.14 to our Registration Statement on Form S-1 filed April 13, 2009 (Reg. No. 333-158551), as amended). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

ICOP DIGITAL, INC.

Dated: May 27, 2009

By: /s/ David C. Owen
David C. Owen, Chief Executive Officer