

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

July 15, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of July, 2008

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: July 15, 2008

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

**Notice concerning Determination of Certain Terms of the Issue of
Stock Compensation Type Stock Options (Stock Acquisition Rights)**

Tokyo, July 15, 2008 Mitsubishi UFJ Financial Group, Inc. (the Company) announced today that, with respect to the Stock Acquisition Rights (the name of which shall be the Second Series of Stock Acquisition Rights of Mitsubishi UFJ Financial Group, Inc.) to be allotted to the Directors, Corporate Auditors and Executive Officers of the Company, and of The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), Mitsubishi UFJ Trust and Banking Corporation (MUTB) and Mitsubishi UFJ Securities Co., Ltd. (MUS), wholly-owned subsidiaries of the Company, as resolved at the meeting of the Board of Directors held on June 27, 2008, the matters remaining undetermined have been determined as follows.

1. Aggregate Number of Stock Acquisition Rights: 32,636

2. Amount to be paid upon Allotment of the Stock Acquisition Rights:
The amount to be paid per Stock Acquisition Right upon its allocation: 92,300 yen (923 yen per share)

The rights, held by the person who receives the allocation, to claim for remuneration shall be offset by the obligation to pay the amount to be paid upon allocation of the Stock Acquisition Rights.

3. Persons to Be Allocated the Stock Acquisition Rights and The Numbers of such Persons; and Number of the Stock Acquisition Rights to Be Allocated:

| Persons to be allocated the Stock Acquisition Rights | Number of persons | Number of the Stock Acquisition Rights to be allocated |
|---|-------------------|--|
| Directors, Executive Officers and Corporate Auditors of the Company | 62 | 4,316 |
| Directors, Executive Officers and Corporate Auditors of BTMU | 83 | 16,955 |
| Directors, Executive Officers and Corporate Auditors of MUTB | 49 | 8,153 |
| Directors, Executive Officers and Corporate Auditors of MUS | 42 | 3,212 |
| Total | 236 | 32,636 |

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Contact:

Mitsubishi UFJ Financial Group, Inc.

Public Relations Division

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