

PRUDENTIAL FINANCIAL INC
Form 8-A12B
July 07, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) or (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

PRUDENTIAL FINANCIAL, INC.

(Exact Name of Registrant as Specified in Its Charter)

New Jersey
(State of Incorporation)

or Organization)

751 Broad Street, Newark, New Jersey
(Address of principal executive offices)

22-3703799
(IRS Employer

Identification Number)

07102
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. ..

Securities Act registration statement file number to which this form relates: 333-132469; 333-132469-01; 333-132469-02

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which |
|---|---|
| 9.0% Junior Subordinated Notes due 2068 | each class is to be registered New York Stock Exchange, Inc. |
| Securities to be registered pursuant to Section 12(g) of the Act: None. | |

INFORMATION REQUIRED IN

REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

Prudential Financial, Inc. (the Company) hereby incorporates by reference the description of its 9.0% Junior Subordinated Notes due 2068 contained in the Prospectus, dated March 16, 2006, under the heading Description of Debt Securities We May Offer, and in the Prospectus Supplement, dated June 24, 2008, under the headings Description of the Junior Subordinated Notes and Description of the Replacement Capital Covenant, filed with the Securities and Exchange Commission (the Commission) on June 26, 2008, pursuant to Rule 424(b) under the Securities Act of 1933, as amended, as part of the Company's automatic shelf registration statement on Form S-3ASR (File Nos. 333-132469, 333-132469-01 and 333-132469-02).

Item 2. Exhibits.

| Exhibit No. | Description |
|--------------------|---|
| 4.1 | Subordinated Debt Securities Indenture, dated June 17, 2008, between the Company and The Bank of New York, as Trustee (incorporated by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K, filed with the Commission on June 30, 2008). |
| 4.2 | Second Supplemental Indenture, dated June 30, 2008, between the Company and The Bank of New York, as Trustee (incorporated by reference to Exhibit 4.2 to the Company's Current Report on Form 8-K, filed with the Commission on June 30, 2008). |
| 4.3 | Form of Junior Subordinated Note (incorporated by reference to Exhibit 4.3 to the Company's Current Report on Form 8-K, filed with the Commission on June 30, 2008). |
| 99.1 | Replacement Capital Covenant, dated June 30, 2008 (incorporated by reference to Exhibit 99.1 to the Company's Current Report on Form 8-K, filed with the Commission on June 30, 2008). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: July 7, 2008

PRUDENTIAL FINANCIAL, INC.

By: /s/ Stephen W. Gauster

Name: Stephen W. Gauster

Title: Vice President and Assistant Secretary