

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW
Form FWP
September 13, 2007

Filed pursuant to Rule 433

Registration No. 333-125271

September 12, 2007

Wachovia Corporation

\$1,700,000,000 5.75% Notes due June 15, 2017

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|---------------------------|--|
| Issuer: | Wachovia Corporation |
| Securities: | 5.75% Notes due 2017 |
| Trade Date: | September 12, 2007 |
| Settlement Date: | September 17, 2007 |
| Maturity Date: | June 15, 2017 |
| Total Amount Outstanding: | \$1,700,000,000; \$350,000,000 of which is initially offered on the date hereof. |
| Coupon: | 5.750% |
| Yield: | 5.897% |
| Price to Public: | 98.910% |

The price to the public does not include accrued interest. Interest on the notes accrues from June 8, 2007. Accrued interest from June 8, 2007 to, but not including September 17, 2007, must be paid to the Issuer.

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|---------------------------------|--|---------------|
| Accrued Interest: | \$5,534,380 | |
| Gross Proceeds to Issuer: | \$351,719,380 | |
| Gross Spread: | 0.45% | |
| Price to Issuer: | 98.46% with respect to the \$350,000,000 being offered hereby. | |
| Gross Spread (\$): | \$1,575,000 | |
| Net Proceeds to Company: | \$350,144,380 | |
| 1st Coupon Payment Date: | December 15, 2007 | |
| Coupon Payment Dates: | June 15 / December 15 | |
| Day Count Basis: | 30 / 360 | |
| CUSIP / ISIN: | 929903DT6 / US929903DT69 | |
| Sole Book-Running Lead Manager: | Wachovia Capital Markets, LLC | \$339,500,000 |
| Co-Managers: | Samuel A. Ramirez & Company, Inc. | \$5,250,000 |
| | Utendahl Capital Partners, L.P. | \$5,250,000 |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to syndicate.ops@wachovia.com.