

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW  
Form FWP  
August 15, 2007

Filed pursuant to Rule 433

Registration No. 333-125271  
August 14, 2007

**Wachovia Corporation**

\$500,000,000 Fed Funds Open Floating Rate Notes due August 20, 2009

|                                 |  |                |
|---------------------------------|--|----------------|
| Issuer:                         | Wachovia Corporation   |                |
| Total Amount Outstanding:       | \$500,000,000; \$250,000,000 of which is being initially offered on the date hereof.   |                |
| Trade Date:                     | August 14, 2007  |                |
| Settlement Date:                | August 20, 2007  |                |
| Maturity Date:                  | August 20, 2009  |                |
| Interest Rate & Spread:         | FED FUNDS OPEN plus 0.30%  |                |
| Index Reset Frequency:          | Daily  |                |
| Payment Dates:                  | Quarterly on the 20th of February, May, August and November  |                |
| First Payment Date:             | November 20, 2007  |                |
| Business Day Convention:        | Modified Following Business Day (London & New York Business Days)  |                |
| Index Definition:               | TELERATE PG 5 FED FUNDS OPEN RATE (Garban Ltd. Open) on the Interest Reset Date. If the Fed Funds Open is not available on the Determination Date, the rate will be calculated by the Calculation Agent. |                |
| Day Count Basis:                | Actual/ 360  |                |
| Price to Public:                | 100.00%  |                |
| Gross Spread:                   | 0.15%  |                |
| Gross Spread (\$):              | \$375,000  |                |
| Net Proceeds to Issuer:         | \$249,625,000  |                |
| CUSIP/ ISIN:                    | 929903EB4/ US929903EB43  |                |
| Sole Book-Running Lead Manager: | Wachovia Capital Markets, LLC  | \$ 238,750,000 |
| Co-Managers:                    | Guzman & Company   | \$ 3,750,000   |
|                                 | Jackson Securities, LLC  | \$ 3,750,000   |
|                                 | M. R. Beal & Company   | \$ 3,750,000   |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to [syndicate.ops@wachovia.com](mailto:syndicate.ops@wachovia.com).