

ADA-ES INC  
Form 8-K/A  
May 31, 2007

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 8-K/A**

---

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE**

**ACT OF 1934**

**Date of Report (Date of earliest event reported): May 31, 2007**

---

**ADA-ES, INC.**

(Exact name of registrant as specified in its charter)

---

**Colorado**  
(State or other jurisdiction

of incorporation)

**000-50216**  
(Commission

File Number)

**84-1457385**  
(I.R.S. Employer

Identification No.)

**8100 SouthPark Way, B, Littleton, Colorado**  
(Address of principal executive offices)

**80120**  
(Zip Code)

Registrant's telephone number, including area code: (303) 734-1727

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Edgar Filing: ADA-ES INC - Form 8-K/A

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**ITEM 4.01 CHANGE IN REGISTRANT S CERTIFYING ACCOUNTANT**

**Item 4.01(a) Declination to Stand for Re-election by Certifying Accountant:**

The original Form 8-K, filed on May 18, 2007, is hereby amended by this Form 8-K/A to attach the letter addressed to the SEC from our former principal accountant stating whether they agree with the statements contained in our original Form 8-K.

**Item 9.01 Financial Statements and Exhibits:**

(d) Exhibits.

| <b>Exhibit No.</b> | <b>Description</b>  |
|--------------------|---|
| 16.1               | Letter from Hein & Associates, LLP addressed to the Securities and Exchange Commission, dated May 31, 2007. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ADA-ES, Inc.**

By: /s/ Mark H. McKinnies  
Mark H. McKinnies  
Senior VP & Chief Financial Officer

Dated May 31, 2007