

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

October 30, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of October, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F X Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: October 30, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama
Name: Ryutaro Kusama
Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

Liquidation of UBOC Commercial, LLC

Tokyo, October 30, 2006 Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to liquidate UBOC Commercial, LLC. UBOC Commercial, LLC is a subsidiary of BTMU's subsidiary, UnionBanCal Corporation (UNBC).

1. Outline of UBOC Commercial, LLC

- (1) Address: San Francisco, CA, USA
- (2) Paid-in Capital: US dollars 348,232 thousand
- (3) Business: Investment

2. Reason for liquidation

UBOC Commercial, LLC was established to invest into UBOC-I, LP, a subsidiary of UNBC. Due to the liquidation of UBOC-I, LP, it has been decided to liquidate UBOC Commercial, LLC.

3. Timing of Liquidation

Liquidation is expected to be completed by the end of December 2006.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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Contacts:

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