

METRO-GOLDWYN-MAYER INC

Form 8-K

May 18, 2004

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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## FORM 8-K

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### CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 17, 2004

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# METRO-GOLDWYN-MAYER INC.

(Exact name of registrant as specified in its charter)

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**DELAWARE**  
(State or other jurisdiction of  
incorporation or organization)

**1-13481**  
(Commission File Number)

**95-4605850**  
(I.R.S. Employer  
Identification No.)

**10250 Constellation Boulevard,**  
  
**Los Angeles, CA**  
(Address of Principal Executive Offices)

**90067-6241**  
(Zip Code)

**(310) 449-3000**

**(Registrant's telephone number, including area code)**

**None**

**(Former Name or Former Address, if Changed Since Last Report.)**

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**Item 5. Other Events**

On May 17, 2004, Metro-Goldwyn-Mayer Inc. issued a press release, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 7. Financial Statements and Exhibits**

- (a) Not applicable
- (b) Not applicable
- (c) Exhibits

99.1 Text of press release, dated May 17, 2004, of Registrant.

