Edgar Filing: RingCentral Inc - Form 4

Form 4 June 10, 20										
FORM	ЛЛ							-	APPROVAL	
	UNITED	STATES SECU W		AND EXCl n, D.C. 2054		GE C	OMMISSION	OMB Number:	3235-0287	
Check t if no los	nger		U U					Expires:	January 31,	
subject Section Form 4 Form 5	to SIAIEN 16. or	MENT OF CHA	SECU	RITIES			•			
obligati may con <i>See</i> Inst 1(b).	ons ntinue. Section 17	rsuant to Section (a) of the Public 30(h) of the	Utility Ho	olding Comp	any A	Act of	1935 or Section	on		
(Print or Type	Responses)									
	Address of Reporting	LC Symbo		nd Ticker or Ti	rading		5. Relationship o Issuer	of Reporting P	Person(s) to	
(Lost)	(First)	C C		Transaction			(Check all applicable)			
(Last) 3000 SAN	(First) (D HILL ROAD 4	(Month	/Day/Year)				Director _X_ 10% Owner Officer (give title below) Other (specify below)			
	(Street)	Amendment, Date Original Month/Day/Year)				 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting 				
MENLO P	ARK, CA 94025						Person	wore than one	Reporting	
(City)	(State)	State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned								
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 3, 4 and 5)		SecuritiesOwnershipBeneficiallyForm:OwnedDirect (D)Followingor IndirectReported(I)Transaction(s)(Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)			
			Code V	Amount	(D)	Price	(Instr. 3 and 4)			
Class A Common Stock	06/06/2014		C <u>(1)</u>	1,606,571	А	<u>(1)</u>	1,606,571	Ι	By Sequoia Capital XII, LP (<u>3)</u>	
Class A Common Stock	06/06/2014		J <u>(2)</u>	1,606,571	D	<u>(2)</u>	0	I	By Sequoia Capital XII, LP (<u>3)</u>	
Class A Common Stock	06/06/2014		C <u>(1)</u>	60,115	A	<u>(1)</u>	60,115	I	By Sequoia Technology Partners XII, LP (3)	
Class A Common	06/06/2014		J <u>(2)</u>	60,115	D	<u>(2)</u>	0	I	By Sequoia Technology	

Stock								Partners XII, LP (3)
Class A Common Stock	06/06/2014	C <u>(1)</u>	171,706	A	<u>(1)</u>	171,706	I	By Sequoia Capital XII Principals Fund, LLC
Class A Common Stock	06/06/2014	J <u>(2)</u>	171,706	D	<u>(2)</u>	0	I	By Sequoia Capital XII Principals Fund, LLC (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	 4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) 		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	(4) (5)	06/06/2014		С		1,606,571	(4)(5)	(4)(5)	Class A Common Stock	1,606,57
Class B Common Stock	<u>(4)</u> <u>(5)</u>	06/06/2014		C		60,115	(4)(5)	(4)(5)	Class A Common Stock	60,115
Class B Common Stock	<u>(4)</u> (5)	06/06/2014		С		171,706	(4)(5)	(4)(5)	Class A Common Stock	171,706

Reporting Owners

Reporting Owner Name / Address

Relationships

	Director	10% Owner	Officer	Other
SC XII MANAGEMENT LLC 3000 SAND HILL ROAD 4-250 MENLO PARK, CA 94025		Х		
SEQUOIA CAPITAL XII A DELAWARE L P 3000 SAND HILL ROAD 4-250 MENLO PARK, CA 94025		Х		
SEQUOIA TECHNOLOGY PARTNERS XII A DELAWARE L P 3000 SAND HILL ROAD 4-250 MENLO PARK, CA 94025		Х		
SEQUOIA CAPITAL XII PRINCIPALS FUND LLC 3000 SAND HILL ROAD 4-250 MENLO PARK, CA 94025		Х		
Signatures				
/s/ Melinda Dunn, by power of attorney for Douglas Leone, a Manag Management, LLC	ing Meml	per of SC XI	I	06/10/2014
<u>**</u> Signature of Reporting Person				Date
/s/ Melinda Dunn, by power of attorney for Douglas Leone, a Manag Management, LLC, the General Partner of Sequoia Capital XII, L.P.	I	06/10/2014		
<u>**</u> Signature of Reporting Person				Date
/s/ Melinda Dunn, by power of attorney for Douglas Leone, a Manag Management, LLC, the General Partner of Sequoia Technology Partn	•		I	06/10/2014
<u>**</u> Signature of Reporting Person				Date
/s/ Melinda Dunn, by power of attorney for Douglas Leone, a Manag Management, LLC, the Managing Member of Sequoia Capital XII Pr	I	06/10/2014		
**Signature of Reporting Person				Date
Explanation of Deenenees				

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Class A Common Stock was issued upon conversion of one share of Class B Common Stock.
- (2) Represents a pro rata in-kind distribution of Class A Common Stock of the Issuer to partners or members and includes subsequent distributions by general partners or managing members to their respective partners or members.

SC XII Management, LLC ("SC XII Management") is the general partner of Sequoia Capital XII, L.P. and Sequoia Technology Partners XII, L.P. and is the managing member of Sequoia Capital XII Principals Fund, LLC. As a result, SC XII Management may be deemed to

(3) share voting and dispositive power with respect to the shares held by Sequoia Capital XII, L.P., Sequoia Technology Partners XII, L.P. and Sequoia Capital XII Principals Fund, LLC. Each of the Reporting Persons disclaims beneficial ownership of these securities except to the extent of its pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.

Each share of Class B Common Stock is convertible at any time at the option of the holder into one share of Class A Common Stock and has no expiration date. In addition, each share of Class B Common Stock held by a shareholder will convert automatically into one share

- (4) In a horizont date. In addition, each share of class b common stock herd by a sharehorder will convert automatically into one share of Class A Common Stock upon (i) any transfer of such share (subject to certain exceptions), or (ii) the death of a natural person holding such share.
- (5) In addition, each share of Class B Common Stock outstanding will convert automatically into one share of Class A Common Stock upon (i) the date specified by the holders of at least 67% of the outstanding shares of Class B Common Stock, (ii) the date on which the number of outstanding shares of Class B Common Stock represents less than 10% of the aggregate combined number of outstanding shares of

Edgar Filing: RingCentral Inc - Form 4

Class A Common Stock and Class B Common Stock or (iii) the seven-year anniversary of the closing date of the Issuer's initial public offering (subject to certain exceptions).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.