Digital Music Group, Inc. Form 3 September 26, 2007 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB approval OMB approval

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Addres Person <u>*</u> Rees Richard	s of Repo	orting	2. Date of Event Requirin Statement (Month/Day/Year)	e 9. 1884er i tain	3. Issuer Name and Ticker or Trading Symbol Digital Music Group, Inc. [DMGI]				
(Last) (Fi	,	(Middle)	09/25/2007	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)		
	reet)			Director X Officer (give title below	all applicable) 10% (Other w) (specify belo - Bus. Develop	Owner ow)	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City) (Sta	ate)	(Zip)	Table I -	Non-Derivat	ive Securiti	es Bei	neficially Owned		
1.Title of Security (Instr. 4)			2. Amount Beneficial (Instr. 4)	of Securities ly Owned	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	1		
Common Stock			375,017		D	Â			
Reminder: Report on owned directly or inc	-	te line for ea	ch class of securities benef	^{ïcially} S	EC 1473 (7-02)			
	informa require	ation conta d to respo	oond to the collection o ined in this form are n nd unless the form dis //B control number.	ot					
Table	II - Deriv	vative Secur	ities Beneficially Owned	(e.g., puts, calls,	warrants, opt	tions, c	onvertible securities)		

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of	Derivative Security	Security: Direct (D) or Indirect	

3235-0104

January 31,

2005

0.5

Number:

Expires:

response...

Estimated average burden hours per

Shares (I)

(Instr. 5)

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Rees Richard 511 ROCK BLUFF DRIVE AUSTIN, TX 78734	Â	Â	Interim VP - Bus. Development	Â		
Signatures						
/s/ Richard Rees 09/	25/2007					
<u>**</u> Signature of Reporting Person	Date					

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.