KROGER CO

Form 4

December 13, 2002

SEC Form 4

(City)

1. Title of

Derivative

2. Conver-

sion or

3A.

Deemed

Transaction

FORM 4

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility

Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB Number: 3235-0287 Expires: January 31, 2005

OMB APPROVAL

hours per response. 0.5

Estimated average burden

1. Name and Address of Reporting Person* Dillon, David B. (Last) (First) (Middle) 1014 Vine Street (Street) Cincinnati,

(Zip)

OH 45202 (State)

2. Issuer Name and Ticker or Trading Symbol

The Kroger Co. KR

3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)

4. Statement for Month/Day/Year

12/12/2002

5. If Amendment, Date of Original (Month/Day/Year) 6. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

X Director _ 10% Owner X Officer (give title below) _ Other (specify below)

Description President and **Chief Operating Officer**

- 7. Individual or Joint/Group Filing (Check Applicable Line)
- X Form filed by One Reporting Person Form filed by More than One Reporting Person

7. Title and Amount

of

		Table I - Non-Deriva	ative Se	cur	ities Acqu	ired, l	Dispose	ed of, or Benefic	ially Owned		
1. Title of Security (Instr. 3)	2.Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactio Code (Instr. 8)		4. Securities nAcquired (A) or Disposed Of (D) (Instr. 3, 4, and 5)			5. Amount of Securities Beneficially Owned Following	6. Owner-ship Form: Direct (D)	7. Nature of Indirect Beneficial Ownership	
			Code	٧	Amount	A/D	Price	Reported Transaction(s) (Instr. 3 and 4)	or Indirect (I) (Instr. 4)	(Instr. 4)	
Common Stock	12/12/2002		Α		44,870 (1)	Α	\$	525,175.673	D		
Common Stock							\$	223,600.000	I	by Spouse/Children	
Common Stock							\$	54,024.000	ı	by Trust/Children	
			Tal	ble				s Acquired, Disp rrants, options, o		Beneficially Owned securities)	

5. Number of

TransactionDerivative

6. Date

Exercisable(DE)

9. Numbe

Derivati

8. Price

of

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Security (Instr. 3)	Exercise Price of Deri- vative Security	of (Month/ Day/	Execution Date, if any (Month/ Day/ Year)	Code (Instr.8)		Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)		and Expiration Date(ED) (Month/Day/Yea		Underlying Securities (Instr. 3 and 4) ar)		Derivative Security (Instr.5)	Securiti Benefic Owned Followir Reporte Transad (Instr.4)
				Code	٧	А	D	DE	ED	Title	Amount or Number of Shares		
Non-Qualified Stock Option	\$14.925	12/12/2002		Α		210,000		(2)	12/12/2012	Common Stock	210,000	\$	210,0

Explanation of Responses:

- (1) Restricted stock awarded pursuant to the 2002 Long-Term Incentive Plan. The restrictions lapse three years from the date of award.
- (2) These options were granted under an option plan of The Kroger Co. and vest in equal annual installments in whole amounts over a five-year period, at the rate of 20% per year commencing one year from the date of the grant.
- The total amount of securities directly owned by the reporting person includes shares in the Company's employee benefit plans which are deemed to be "tax-conditioned plans" pursuant to Rule 16b-3, to the extent disclosed on reports received from plan trustees.

By:

/s/ David B. Dillon, by Bruce M. Gack, Attorney-in-Fact 12/13/2002

** Signature of Reporting Person

Date

SEC 1474 (9-02)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.