CUBIC CORP/DE/ Form 4 October 03, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

Expires:

January 31, 2005

0.5

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

(Print or Type Responses)

1(b).

1. Name and Address of Reporting Person * Norris Steven John

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

(First) (Last)

(Street)

(State)

(Middle)

(Zip)

3. Date of Earliest Transaction

CUBIC CORP /DE/ [CUB]

X_ Director 10% Owner Officer (give title Other (specify

(Check all applicable)

P.O. BOX 85587

(City)

10/01/2014

(Month/Day/Year)

below) 6. Individual or Joint/Group Filing(Check

4. If Amendment, Date Original Filed(Month/Day/Year)

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

SAN DIEGO, CA 92186

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

Person

1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securi on(A) or Di (Instr. 3,	ispose	d of (D)	5. Amount of Securities Beneficially Owned Following	6. Ownership 7. Nature of Form: Direct Indirect (D) or Beneficial Indirect (I) Ownership (Instr. 4) (Instr. 4)	
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	((
Common Stock	10/01/2014		M	409	A	<u>(1)</u>	409	D	
Common Stock	10/01/2014		F	152 (2)	D	\$ 46.77	257	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)) Execution Date, if Transaction of any Code Derivative (Month/Day/Year) (Instr. 8) Securities Acquired (A) or Disposed of (D)		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4,	Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price Deriva Securit (Instr.
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Restricted Stock Units	(1)					<u>(4)</u>	<u>(4)</u>	Common Stock	1,225 (5)	
Restricted Stock Units	<u>(1)</u>	10/01/2014		M	409	(3)	(3)	Common Stock	409	(1)

Reporting Owners

Reporting Owner Name / Address	Relationships					
r g	Director	10% Owner	Officer Other			
Norris Steven John						
P.O. BOX 85587	X					
SAN DIEGO, CA 92186						

Signatures

Angela L. Hartley, Attorney-in-fact for Steven J.
Norris

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects the issuance of CUB common stock upon vesting of restricted stock units ("RSUs"). Each RSU granted at that time represented a contingent right to receive one share of CUB stock.
- (2) Shares withheld by CUB to satisfy the minimum statutory tax withholding obligations that arose upon the vesting of RSUs.
- (3) This is the first of 2 vesting installments of RSUs granted to the Reporting Person on December 12, 2013. The remaining 816 shares from such grant shall vest on October 1, 2015, subject to the Reporting Person's continuous service through each application vesting date.
- (4) The RSU vests in two installments, 1/3 on October 1, 2014, and 2/3 on October 1, 2015, subject to the Reporting Person's continued service as a director with CUB through such date.
- (5) Last Form 4 transaction reported incorrect total of RSU grant on Table II. The amount of the grant should have been 1,225 rather than 1,634.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Reporting Owners 2

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