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SYPRIS SOLUTIONS INC Form 8-K August 19, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 19, 2004

Sypris Solutions, Inc. (Exact name of registrant as specified in its charter)

Delaware 0-24020 61-1321992 (State or Other Jurisdiction (Commission (I.R.S. Employer of Incorporation) File Number) Identification No.)

101 Bullitt Lane, Suite 450 Louisville, Kentucky (Address of Principal Executive Offices)

40222 (Zip Code)

Registrant's telephone number, including area code: (502) 329-2000

- Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.
 - (c) Exhibits
 - 99 Registrant's press release dated August 19, 2004.
- Item 9. Regulation FD Disclosure

The Registrant's press release dated August 19, 2004, reporting it has completed the second and final funding of a total issuance of \$55 million of unsecured senior notes through a private placement, is attached as Exhibit 99 to this Form 8-K, and is furnished to the U.S. Securities and Exchange Commission pursuant to Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Dated: August 19, 2004 Sypris Solutions, Inc.

By: /s/ David D. Johnson

David D. Johnson

Vice President and Chief Financial Officer

INDEX TO EXHIBITS

Exhibit

Number Description

99 Registrant's press release dated August 19, 2004