

Maiden Holdings, Ltd.  
Form 8-A12B  
November 25, 2013

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Maiden  
Holdings,  
Ltd.**

(Exact  
name of  
registrant  
as  
specified  
in its  
charter)

**Bermuda** **98-0570192**  
(State of incorporation or organization) (I.R.S. Employer Identification No.)

**131 Front Street, 2<sup>nd</sup> Floor  
Hamilton HM12 Bermuda**  
(Address of principal executive offices) (Zip Code)

Maiden Holdings North America, Ltd.  
(Exact name of registrant as specified in its charter)

**Delaware** **26-3541979**  
(State of incorporation or organization) (I.R.S. Employer Identification No.)

**6000 Midlantic Drive, Suite 200S**  
**Mount Laurel, New Jersey**                      **08054**  
(Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
<b>Maiden Holdings North America, Ltd.'s 7.75% Notes due 2043 (and the Guarantee with respect thereto)</b>	<b>New York Stock Exchange LLC</b>

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **333- 192214** and **333- 192214-01**

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

**Item 1. Description of Registrants' Securities to be Registered.**

The descriptions of the general terms and provisions of the 7.75% Notes due 2043 (the "Notes") of Maiden Holdings North America, Ltd. ("Maiden NA"), fully and unconditionally guaranteed (the "Guarantee") by Maiden Holdings, Ltd. (together with Maiden NA, the "Registrants"), to be registered hereby, contained under the heading "Description of Debt Securities" in the Registrants' Registration Statement on Form S-3 (File Nos. 333-192214 and 333-192214-01) (the "Registration Statement") and under the heading "Description of Notes" in the Registrants' Prospectus Supplement, dated November 18, 2013, to the Prospectus contained in the Registration Statement and filed pursuant to Rule 424(b) of the Securities Act of 1933, as amended, are incorporated by reference herein.

**Item 2. Exhibits.**

<b>Exhibit No.</b>	<b>Description</b>
4.1	Form of Indenture for Debt Securities by and among Maiden Holdings North America, Ltd., Maiden Holdings, Ltd., as guarantor, and Wilmington Trust Company, as trustee (incorporated by reference to Exhibit 4.1 of the Registration Statement of Maiden Holdings North America, Ltd. and Maiden Holdings, Ltd. on Form S-3 (File Nos. 333-172107 and 333-172107-01), filed with the SEC on February 7, 2011.)
4.2	Third Supplemental Indenture, dated as of November 25, 2013, by and among Maiden Holdings North America, Ltd., Maiden Holdings, Ltd., as guarantor, and Wilmington Trust Company, as trustee (incorporated by reference to Exhibit 4.2 to Maiden Holdings, Ltd.'s Current Report on Form 8-K filed on November 25, 2013)
4.3	Form of 7.75% Notes due 2043 (included in Exhibit 4.2)

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, each Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: November 25, 2013

**Maiden Holdings, Ltd.**

By: /s/ Lawrence F. Metz  
Lawrence F. Metz  
Senior Vice President, General Counsel and Secretary

**Maiden Holdings North America, Ltd.**

By: /s/ Lawrence F. Metz  
Lawrence F. Metz  
Senior Vice President, General Counsel and Secretary