

## Edgar Filing: Synthetic Biologics, Inc. - Form D

Synthetic Biologics, Inc.  
Form D  
November 05, 2012

2. Denomination of each Bond 100 million yen3. Issue Price 100 yen per face value of 100 yen4. Interest Rate 6 month JPY-LIBOR-BBA plus 1.00% per annum5. Offering Period November 19, 20106. Payment Date November 26, 20107. Interest Payment Dates May 26 and November 26 of each year8. Maturity Date November 26, 20259. Redemption Price 100% of the principal amount10. Early Redemption The Issuer may, with the approval of the Japanese Financial Services Agency, redeem the outstanding Bonds at any of the interest payment dates on or after November 26, 2020.11. Security or Guarantee The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds.12. Subordination With respect to redemption of, or payment of interest on, the Bonds, the right to claim of the bondholders shall be restricted (or subordinated to other creditors of the Issuer) under certain circumstances including, but not limited to, commencement of bankruptcy procedures, corporate reorganization procedures or civil rehabilitation procedures in Japan or elsewhere.13. Place for Application Head office and branch offices of Nomura Securities Co., Ltd.14. Book-entry Transfer Institution Japan Securities Depository Center, Inc.15. Fiscal Agent Resona Bank, Ltd.16. Rating The Bonds have been given a rating of A from Rating and Investment Information, Inc. and A+ from Japan Credit Rating Agency, Ltd.

**Ends**

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*The purpose of this press release is to make a general public announcement concerning the public offering for the 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> series of unsecured subordinated bonds outside the United States. It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.*