

REDWOOD TRUST INC
Form 8-K
September 24, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): September 18, 2012

REDWOOD TRUST, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------------------|--------------------------|-----------------------------------------|
| Maryland | 001-13759 | 68-0329422 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

One Belvedere Place

Suite 300

Mill Valley, California 94941

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(Address of principal executive offices and Zip Code)

(415) 389-7373

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02. Departure of Director.

(b) On September 18, 2012, Mr. George E. Bull, III resigned from the Redwood Trust, Inc. Board of Directors, effective September 18, 2012. Following Mr. Bull's resignation, the Board of Directors elected Richard D. Baum as Chairman of the Board of Directors and elected Douglas B. Hansen as Vice-Chairman of the Board of Directors.

Item 7.01. Regulation FD Disclosure.

On September 24, 2012, Redwood Trust, Inc. issued a press release relating to (i) Mr. Bull's resignation from the Board of Directors, (ii) Mr. Baum's election as Chairman of the Board of Directors, and (iii) Mr. Hansen's election as Vice-Chairman of the Board of Directors, a copy of which is attached as Exhibit 99.1 to this current report on Form 8-K.

The information contained in this Item 7.01 and the attached Exhibit 99.1 is furnished to and not filed with the Securities and Exchange Commission, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Exhibits.

(d) Exhibits

Exhibit 99.1 Press Release dated September 24, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: September 24, 2012 REDWOOD TRUST,
INC.

By: /s/ Andrew P. Stone
Name: Andrew P. Stone
Title: General Counsel
and Secretary

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release dated September 24, 2012