

Golub Capital BDC, Inc.
Form 8-K
March 01, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): March 1, 2012

GOLUB CAPITAL BDC, INC.

(Exact name of Registrant as Specified in Its Charter)

| | | |
|---|--------------------------------|--------------------------------------|
| DELAWARE | 333-163279 | 27-2326940 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|---------------|
| 150 South Wacker Drive, Suite 800, Chicago, IL | 60606 |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (312) 205-5050

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

“Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

“Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

“Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On March 1, 2012, Golub Capital BDC, Inc. (the “Company”) sold an additional 325,000 shares of its common stock, par value \$0.001 per share (the “Common Stock”), at a public offering price of \$15.35 per share pursuant to the underwriters’ partial exercise of the over-allotment option the Company granted to the underwriters in connection with its recently closed public offering of 3,500,000 shares of Common Stock. Settlement of this partial exercise of the over-allotment option resulted in gross proceeds of \$4,988,750 and net proceeds, before expenses, of \$4,849,000.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Golub Capital BDC, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOLUB CAPITAL BDC, INC.

Date: March 1, 2012 By: /s/ Ross A. Teune
Name: Ross A. Teune
Title: Chief Financial Officer