

RIMAGE CORP
Form SC 13G
September 19, 2007

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULE 13d-1(b), (c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO
RULE 13d-2

(Amendment No. __)*

Rimage Corp

(Name of Issuer)

Common Stock, par value \$.01 per share

(Title of Class of Securities)

766721104

(CUSIP Number)

September 18, 2007

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- | | |
|----------------------------------|---------------|
| <input type="radio"/> | Rule 13d-1(b) |
| <input checked="" type="radio"/> | Rule 13d-1(c) |
| <input type="radio"/> | Rule 13d-1(d) |

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Boone Capital Management, LP
20-1943414

2 CHECK THE APPROPRIATE BOX IF MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF 6 SHARED VOTING POWER
SHARES

BENEFICIALLY 523,000

OWNED BY 7 SOLE DISPOSITIVE POWER
EACH

REPORTING
PERSON WITH

8 SHARED DISPOSITIVE POWER

523,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

523,000

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.17%

12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IA

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1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

David S. Markus

2 CHECK THE APPROPRIATE BOX IF MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

5 SOLE VOTING POWER

NUMBER OF 6 SHARED VOTING POWER
SHARES

BENEFICIALLY 523,000

OWNED BY 7 SOLE DISPOSITIVE POWER

EACH

REPORTING

PERSON WITH

8 SHARED DISPOSITIVE POWER

523,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

523,000

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.17%

12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

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1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Jeffrey B. Wertheim

2 CHECK THE APPROPRIATE BOX IF MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

5 SOLE VOTING POWER

NUMBER OF 6 SHARED VOTING POWER
SHARES

BENEFICIALLY 523,000

OWNED BY 7 SOLE DISPOSITIVE POWER
EACH

REPORTING
PERSON WITH

8 SHARED DISPOSITIVE POWER

523,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

523,000

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

5.17%

12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

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Schedule 13G

- Item 1(a). Name of Issuer: Rimage Corp (the “Issuer”).
- Item 1(b). Address of Issuer's Principal Executive Offices: 7725 Washington Avenue South, Edina, MN 55439
- Item 2(a). Name of Person Filing: Boone Capital Management, LP (“Boone Capital”), and David S. Markus and Jeffrey B. Wertheim, as controlling owners of Boone Capital.
- Item 2(b). Address of Principal Business Office or, if None, Residence: The principal business address of Boone Capital, Mr. Markus and Mr. Wertheim is 400 Madison Avenue, Suite 12D, New York, NY 10017.
- Item 2(c). Citizenship: Boone Capital is organized under the laws of the State of Delaware. Mr. Markus and Mr. Wertheim are citizens of the United States.
- Item 2(d). Title of Class of Securities: Common Stock, \$.01 par value (the “Common Stock”).
- Item 2(e). CUSIP Number: 766721104.
- Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a:
- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
 - (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
 - (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
 - (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
 - (e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
 - (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
 - (g) A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
 - (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
 - (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
 - (j) Group, in accordance with §240.13d-1(b)(1)(ii)(J).
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Boone Capital is an investment adviser registered under Section 203 of the Investment Advisers Act of 1940. Mr. Markus and Mr. Wertheim are controlling persons of Boone Capital.

Item 4. Ownership.

(a) Amount beneficially owned:

As of September 18, 2007, Boone Capital may be deemed to be the beneficial owner of 523,000 shares of Common Stock held for the account of certain private investment funds and managed accounts for which Boone Capital acts as an investment advisor. Messrs. Markus and Wertheim, in their capacities as controlling persons of Boone Capital, may each be deemed to be a beneficial owner of 523,000 shares of Common Stock deemed to be beneficially owned by Boone Capital as above.

(b) Percent of class:

5.17%

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

See line 5 of cover sheets.

(ii) Shared power to vote or to direct the vote:

See line 6 of cover sheets.

(iii) Sole power to dispose or to direct the disposition of:

See line 7 of cover sheets.

(iv) Shared power to dispose or to direct the disposition of:

See line 8 of cover sheets.

Each of the Reporting Persons disclaims beneficial ownership of such shares of Common Stock except any shares that such Reporting Person holds of record.

Item 5. Ownership of Five Percent or Less of a Class.

Not Applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable.

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Item Identification and Classification of the Subsidiary which Acquired the Security Being Reported on By the
7. Parent Holding Company or Control Person.

Not Applicable.

Item 8. Identification and Classification of Members of the Group.

Not Applicable. The Reporting Persons expressly disclaim membership in a “group” as used in Rule 13d-1(b)(ii)(J).

Item 9. Notice of Dissolution of Group.

Not Applicable.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated September 19, 2007.

Boone Capital Management LP

By: /s/ David S. Markus

David S. Markus, Principal

Dated September 19, 2007.

/s/ David S. Markus

David S. Markus

Dated September 19, 2007.

/s/ Jeffrey B. Wertheim

Jeffrey B. Wertheim

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JOINT FILING AGREEMENT

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement shall be filed on behalf of each of the undersigned without the necessity of filing additional joint filing agreements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that it knows or has reason to believe that such information is inaccurate.

This Agreement may be executed in counterparts and each of such counterparts taken together shall constitute one and the same instrument.

Dated September 19, 2007.

Boone Capital Management LP

By: /s/ David S. Markus

David S. Markus, Principal

Dated September 19, 2007.

/s/ David S. Markus

David S. Markus

Dated September 19, 2007.

/s/ Jeffrey B. Wertheim

Jeffrey B. Wertheim