

STONELEIGH PARTNERS ACQUISITION CORP.
Form 8-K
June 12, 2007

OMB APPROVAL
OMB
Number: 3235-0060
Expires: January 31, 2008
Estimated average burden hours per response...38.0

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 12, 2007

STONELEIGH PARTNERS ACQUISITION CORP.
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-33502
(Commission
File Number)

20-3483933
(IRS Employer
Identification No.)

20 Marshall St., Suite 104, South Norwalk, CT
(Address of Principal Executive Offices)

06854
(Zip Code)

Registrant's telephone number, including area code: (203) 663-4204

555 Fifth Avenue, New York, New York 10017
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Edgar Filing: STONELEIGH PARTNERS ACQUISITION CORP. - Form 8-K

- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01. Other Events

On June 5, 2007, the initial public offering (“IPO”) of 25,000,000 Units (“Units”) of Stoneleigh Partners Acquisition Corp. (the “Company”) was consummated. On June 12, 2007, the Company consummated the closing of an additional 2,847,500 Units. Each Unit consists of one share of Common Stock, \$.0001 par value per share (“Common Stock”) and one Warrant, each to purchase one share of Common Stock. The Units were sold at an offering price of \$8.00 per Unit, generating gross proceeds of \$222,780,000 (including \$22,780,000 of additional proceeds from the exercise of the over-allotment option). An aggregate of \$220,439,650 was placed in trust.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 12, 2007

STONELEIGH PARTNERS ACQUISITION CORP.

By: /s/ James A. Coyne

Name: James A. Coyne

Title: Vice Chairman and Chief Financial Officer
