FRMO CORP
Form 8-K
October 03, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (due of earliest event reported) September 28, 2005

Commission file number: 0-29346

FRMO CORP.

(Exact name of registrant as specified in its charter)

Delaware   13-3754422
(State or other jurisdiction of   (I.R.S. Employer Identification No)
incorporation or organization)

  320 Manville Road, Pleasantville, NY   10570
(Address of Principal executive offices)   (Zip Code)

     Registrant's telephone number, including area code: (914) 632-6730

Item 8.0 Other Events

Registration of Fromex Shares Before Distribution

On December 14, 2005, FRMO Corp. ("FRMO") filed a Current Report (Form 8-K)
indicating that it intended to file a Form 10 Registration Statement for the
shares of common stock of Fromex Equity Corp. ("Fromex"), a wholly-owned
subsidiary of FRMO, pursuant to Section 12(g) of the Securities Exchange Act of
1934 (the "Exchange Act").

This Registration Statement was filed with the Securities and Exchange
Commission on September 28, 2006. The Board of Directors of FRMO has adopted
resolutions to distribute to its shareholders as of the close of business on
October 30, 2006 or such later date as may be determined based on the effective
date of the Registration Statement (the "record date"), one share of Fromex
common stock for each 50 shares of FRMO common stock then outstanding.

The Fromex Registration Statement may be viewed on the U.S. Securities and
Exchange Commission website (www.sec.gov) under the Filings & Forms (EDGAR)
section.

                              SIGNATURES

     Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

                              FRMO CORP.

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                              (Registrant)


                    By      Steven Bregman
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Date: October 3, 2006                 Steven Bregman, President
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