

CHEW ANNA T  
Form 4  
May 14, 2013

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
CHEW ANNA T

2. Issuer Name and Ticker or Trading Symbol  
MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
3499 ROUTE 9 NORTH, SUITE 3C  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
05/13/2013

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
Treasurer

FREEHOLD, NJ 07728

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3)             | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|--|---|
|   |                                      |  | Code                           | V   | Amount or Price   |  |   |
| Monmouth Real Estate Investment Corporation | 05/13/2013                           |  | S                              |   | 1,178<br>(1)  | D  | \$ 10.76 157,587.6934 D                               |
| Monmouth Real Estate Investment Corporation | 05/13/2013                           |  | S                              |   | 11,179  | D  | \$ 10.75 146,408.6934 D                               |
| Monmouth Real Estate Investment Corporaiton | 05/13/2013                           |  | S                              |   | 2,400   | D  | \$ 10.7501 144,008.6934 D                             |

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|   |            |   |                              |   |            |              |   |
|---|------------|---|------------------------------|---|------------|--------------|---|
| Monmouth Real Estate Investment Corporation | 05/13/2013 | S | 243                          | D | \$ 10.7505 | 143,765.6934 | D |
| Monmouth Real Estate Investment Corporation | 05/13/2013 | S | 5,000                        | D | \$ 10.757  | 138,765.6934 | D |
| Monmouth Real Estate Investment Corporation | 05/13/2013 | M | <u>50,000</u> <sup>(2)</sup> | A | \$ 8.28    | 188,765.6934 | D |
| Monmouth Real Estate Investment Corporation | 05/13/2013 | M | <u>6,550</u> <sup>(3)</sup>  | A | \$ 8.7     | 195,315.6934 | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3)  | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|---|--|--------------------------------------|--|--------------------------------|---|--|---|
|   |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable      Expiration Date                    | Title      Amount or Number of Shares                         |
| Monmouth Real Estate Investment Corporation | \$ 7.25  |                                      |  |                                |   | 10/20/2009      10/20/2016                               | Monmouth Real Estate Investment Corporation      50,000       |
| Monmouth Real Estate Investment Corporation | \$ 7.8   |                                      |  |                                |   | 03/10/2009      03/10/2016                               | Monmouth Real Estate Investment Corporation      50,000       |

|  |         |            |            |  |        |
|--|---------|------------|------------|--|--------|
| Monmouth<br>Real Estate<br>Investment<br>Corporation | \$ 8.05 | 01/22/2008 | 01/22/2015 | Monmouth<br>Real Estate<br>Investment<br>Corporation | 6,550  |
| Monmouth<br>Real Estate<br>Investment<br>Corporation | \$ 8.04 | 09/12/2007 | 09/12/2014 | Monmouth<br>Real Estate<br>Investment<br>Corporation | 50,000 |

## Reporting Owners

| Reporting Owner Name / Address                                    | Relationships |           |           |       |
|---|---------------|-----------|-----------|-------|
|   | Director      | 10% Owner | Officer   | Other |
| CHEW ANNA T<br>3499 ROUTE 9 NORTH, SUITE 3C<br>FREEHOLD, NJ 07728 | X             |           | Treasurer |       |

## Signatures

Susan M. Jordan                      05/14/2013

\_\_Signature of                      Date  
Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Sale of total shares reported on this Form 4 completed to exercise stock option.
- (2) Exercise of Monmouth Real Estate stock option.
- (3) Exercise of Monmouth Real Estate stock option.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.