

Edgar Filing: BIOENVISION INC - Form AW

BIOENVISION INC  
Form AW  
June 03, 2004

Bioenvision, Inc.  
509 Madison Avenue, Suite 404  
New York, New York 10022

June 3, 2004

VIA EDGAR  
United States Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: Bioenvision, Inc..  
Request to Withdraw Post-Effective Amendment to Registration  
Statement on Form S-3 (File No. 333-97443)

Ladies and Gentlemen:

Pursuant to Rule 477 of the Securities Act of 1933, as amended (the "Securities Act"), Bioenvision, Inc. a Delaware corporation (the "Registrant"), respectfully makes application to the Securities and Exchange Commission (the "Commission") to withdraw the Post-Effective Amendment to Registration Statement on Form S-3, together with all exhibits (the "Post-Effective Amendment") (File No. 333-97443). The Post-Effective Amendment has not been declared effective by the Staff.

We are requesting the withdrawal of the Post-Effective Amendment per the suggestion of the Commission. No securities were sold in connection with the Post-Effective Amendment. The Post Effective Amendment was converted into a Registration Statement on Form SB-2 (File No. 333-115816), which was filed with the Commission on May 24, 2004.

Please direct any questions you have regarding Registrant's request to withdraw the Post-Effective Amendment to David Luci at (212) 750-6660 or to Kristen Dunker, counsel of the Registrant, at (212) 318-6467 or via email at kristendunker@paulhastings.com.

Sincerely,

/s/ David P. Luci

David P. Luci  
Director of Finance and General Counsel  
Bioenvision, Inc.