

CIM Commercial Trust Corp  
Form FWP  
March 28, 2018





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| <b>IMPORTANT<br/>DISCLOSURES</b>  |  |
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|   | Filed Pursuant to Rule 433               |
|   | Dated March 28, 2018                     |
|   | Registration Statement<br>No. 333-210880 |
| <b>FREE WRITING PROSPECTUS</b>  |  |
|   |  |
| CIM Commercial Trust Corporation Investor Presentation Q4<br>2017   |  |
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| <p>CIM Commercial Trust Corporation (the Company) has filed a registration statement (including a prospectus and prospectus supplements) with the Securities and Exchange Commission (the SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus and the prospectus supplements in that registration statement and other documents the Company has filed with the SEC for more complete information about the Company and the offering. You may get these documents for free by visiting the Company's website at <a href="http://shareholders.cimcommercial.com/">http://shareholders.cimcommercial.com/</a>. Alternatively, you may request to receive a prospectus by calling toll-free at 1-866-341-2653.</p> <p>You may also access the prospectus for free on the SEC website at <a href="https://www.sec.gov/Archives/edgar/data/908311/000162828018003261/a424b3supplement11-seriesa.htm">https://www.sec.gov/Archives/edgar/data/908311/000162828018003261/a424b3supplement11-seriesa.htm</a>.</p> |  |
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